ACROMETA GROUP LIMITED
(Company Registration Number: 201544003M)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – NOTICE OF RECORD DATE

1. INTRODUCTION

1.1 The board of directors (the "**Board**" or "**Directors**") of AcroMeta Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the following announcements:

(a) announcement made on 12 May 2026 in relation to, *inter alia*, the Rights cum Warrants Issue ("**Rights Issue Announcement**"); and

(b) announcement made on 10 June 2026 in relation to the receipt of the listing and quotation notice in relation to the listing and quotation of up to 265,058,637 Rights Shares and up to 88,352,879 Warrant Shares on the Catalist.

1.2 Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Rights Issue Announcement.

2. NOTICE OF RECORD DATE

2.1 **NOTICE IS HEREBY GIVEN** that the register of Shareholders and the register of share transfers of the Company will be closed at 5.00 p.m. (Singapore time) on 23 June 2026 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants of the Entitled Shareholders under the Rights Cum Warrants Issue. The Shares will trade on a "cum-rights" basis on the Catalist of the SGX-ST up to 5:00 p.m. (Singapore time) on 6 July 2026. The Shares will trade on an "ex-rights" basis from 9:00 a.m. (Singapore time) on 22 June 2026 and any person who purchases Shares on and from 22 June 2026 will not be entitled to any provisional allotment of Rights Shares with Warrants under the Rights Cum Warrants Issue.

3. ELIGIBILITY TO PARTICIPATE IN THE RIGHTS CUM WARRANTS ISSUE

3.1 Eligibility to Participate

The Company will provisionally allot the Rights Shares to the Entitled Shareholders, comprising Entitled Depositors and Entitled Scripholders but excluding Foreign Shareholders (each as defined below), on the basis of their shareholdings as at the Record Date. Entitled Shareholders will be entitled to participate in the Rights cum Warrants Issue and receive a copy of a notification letter (the "**OIS Notification Letter**") containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of the CDP or the Share Registrar, as the case may be.

3.2 Entitled Depositors

Entitled Depositors are Shareholders with Shares standing to the credit of their securities accounts ("**Securities Account**") with CDP and (i.) whose registered addresses with CDP are in Singapore as at the Record Date, or (ii.) who have provided CDP with addresses in Singapore for the service of notices and documents, not later than 5.00 p.m. (Singapore time) on the date falling three (3) market days prior to the Record Date ("**Entitled Depositors**").

Entitled Depositors will be provisionally allotted the Rights Shares on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. (Singapore time) on the Record Date.

3.3 **Entitled Scripholders**

Entitled Scripholders are Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Share Registrar valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date and (i.) whose registered addresses with the Company or the Share Registrar are in Singapore as at the Record Date, or (ii.) who have provided the Company or the Share Registrar with addresses in Singapore for the service of notices and documents, not later than 5.00 p.m. (Singapore time) on the date falling three (3) market days prior to the Record Date ("**Entitled Scripholders**" and together with the Entitled Depositors, the "**Entitled Shareholders**").

Entitled Scripholders will have to submit duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Record Date by the Share Registrar, in order to be registered to determine provisional allotments of Rights Shares.

3.4 **Supplementary Retirement Scheme ("SRS")**

Investors who have previously purchased their Shares under the SRS must use monies standing to the credit of their respective SRS accounts for the payment of the subscription amount to accept their provisional allotments of Rights Shares and (if applicable) apply for excess Rights Shares, subject to the applicable SRS rules and regulations.

Such investors who wish to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares using SRS monies will need to instruct their respective approved banks, where they hold their accounts under the SRS, to accept the Rights Shares and (if applicable) apply for the Excess Rights Shares on their behalf in accordance with the Offer Information Statement.

SRS monies may not, however, be used for the purchase of the provisional allotments of the Rights Shares directly from the market.

3.5 **Foreign Shareholders**

For practicable reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, before 5.00 p.m. at least three (3) market days prior to the Record Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). As such, no provisional allotments of the Rights Shares will be made to, and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

If it is practicable to do so, arrangements may be made, at the discretion of the Company, for provisional allotments of Rights Shares which would otherwise be provisionally allotted to Foreign Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence.

Such sales, if effected, will only be made by the Company if it determines that a premium can be obtained from such sales, after taking into account all relevant expenses incurred. In addition, such provisional allotments of Rights Shares will be sold at such price or prices as the Company may, in its absolute discretion, decide. No Foreign Shareholder shall have any claim whatsoever against the Company, the Directors, the Sponsor, the Share Registrar, CDP and their respective officers in connection with such sales (or the absence of such sales) or otherwise at all.

The net proceeds from all such sales, after the deduction of all expenses therefrom, will be dealt with at the discretion of the Company in accordance with the terms set out in the Offer Information Statement. If the provisional allotments of Rights Shares cannot be sold or are not sold on the Catalist as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Rights Shares, the Rights Shares represented by such provisional allotments will be allotted and issued to satisfy applications for Excess Rights Shares (if any), or otherwise disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company. No Foreign Shareholder shall have any claim whatsoever against the Company, the Directors, the Sponsor, the Share Registrar, CDP and their respective officers in connection therewith or otherwise at all.

4. OFFER INFORMATION STATEMENT

Further details of the Rights cum Warrants Issue will be made available in the Offer Information Statement to be electronically disseminated to Entitled Shareholders in due course, and appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be disclosed in subsequent announcements.

5. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. The completion of the Rights cum Warrants Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Rights cum Warrants Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully and where in doubt as to the action they should take, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional adviser(s) immediately.

6. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Toh Ker How
Executive Director
15 June 2026

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*This announcement has been reviewed by the Company's Sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr Foo Say Nam at 65 Chulia Street, #43-01, OCBC Centre, Singapore 049513, telephone (65) 6513 3536.