

ROWSLEY LTD.

(Incorporated in the Republic of Singapore)
Company Registration No. 199908381D

PROPOSED BONUS ISSUE OF FREE WARRANTS TO EXISTING SHAREHOLDERS

- LODGEMENT OF OFFER INFORMATION STATEMENT

The board of directors (the “**Board**” or “**Directors**”) of Rowsley Ltd. (the “**Company**”) refers to the Company’s circular dated 28 February 2018 (the “**Circular**”) and its announcement dated 10 April 2018. Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Circular.

The Board wishes to announce that the Offer Information Statement dated 23 April 2018 relating to the Proposed Bonus Issue of Bonus Warrants and Piggyback Warrants (the “**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore (the “**Authority**”) today. A copy of the Offer Information Statement may be found on the website of the Authority at <https://opera.mas.gov.sg>. The Offer Information Statement will be despatched to Entitled Shareholders on or around 26 April 2018.

This announcement is qualified in its entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the Authority.

**BY ORDER OF THE BOARD OF
ROWSLEY LTD.**

Hasan Malik
Company Secretary

23 April 2018