

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)
(the “**Company**”)

**INCREASE IN PAID-UP CAPITAL OF
COMPART TECHNOLOGIES (SHENZHEN) CO., LTD.**

The board of directors of the Company wishes to announce that its indirect wholly-owned subsidiary, Compart Technologies (Shenzhen) Co., Ltd. (“**CTSZ**”), has increased its paid-up capital by US\$1.8 million, from US\$16.6 million to US\$18.4 million (the “**Capital Increase**”).

The Capital Increase was funded by way of cash injection by the sole shareholder of CTSZ, Compart Asia Pte Ltd (“**CA**”). Following the Capital Increase, CTSZ remains a wholly-owned direct subsidiary of CA and a wholly-owned indirect subsidiary of the Company.

The Capital Increase is not expected to have a material impact on the net tangible assets or earnings per share of the Group for the financial year ending 31 December 2014.

None of the Directors or the controlling shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the Capital Increase.

By Order of the Board

Broadway Industrial Group Limited
11 December 2014