LIONGOLD CORP LTD

(Incorporated in Bermuda)
(Company Registration No. 35500)

PROPOSED ISSUE OF 2.5% REDEEMABLE CONVERTIBLE BONDS DUE 2018 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S$100,000,000

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

Unless otherwise defined, all capitalized terms shall bear the same meanings as ascribed to them in the Company's announcement dated 20 June 2015.

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") refers to its announcement dated 20 June 2015 in relation to, *inter alia*, the proposed issue of 2.5% redeemable convertible bonds due 2018 with an aggregate principal amount of up to S$100,000,000 (the "**Proposed Issue**").

The Board wishes to announce that the Company has on 12 August 2015, received the Listing and Quotation Notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Conversion Shares and the Consideration Shares on the Catalist board of the SGX-ST, subject to:

(i) compliance with the SGX-ST's listing requirements; and

(ii) Shareholders' approval being obtained at a special general meeting ("**SGM**") to be convened.

Please note that the Notice is not an indication of the merits of the Proposed Issue, proposed issue of Consideration Shares, Conversion Shares, Consideration Shares, the Company, its subsidiaries and their securities.

The Company will be seeking the approval of the Shareholders for the Proposed Issue and the proposed allotment and issuance of the Conversion Shares and Consideration Shares at a SGM to be convened. A circular to Shareholders containing, *inter alia*, the financial effects of the above transactions and the notice of the SGM will be despatched to the Shareholders in due course.

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond
Executive Director
12 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd ("***Sponsor***"), for compliance with the relevant rules of SGX-ST.*

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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