

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Thomas Lam at 36 Carpenter Street, Singapore 059915, telephone: (65) 6323 8383; email: tlam@cnplaw.com.

CHANGE OF CONTINUING SPONSOR

The Board of Directors (the "Board") of Natural Cool Holdings Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that the continuing sponsor of the Company will be changed from CNP Compliance Pte. Ltd. ("**CNPC**") to PrimePartners Corporate Finance Pte. Ltd. ("**PPCF**") with effect from 1 July 2014.

The change is due to an agreement between PPCF and the beneficial owners of CNPC whereby the existing issuers where CNPC acts as continuing sponsor and the staff of CNPC will be transferred to PPCF.

Pursuant to the requirements under Rule 228(5) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), CNPC has confirmed that based on information available to CNPC, it is not aware of any non-compliance with the Catalist Rules by the Company during the period of its sponsorship with CNPC that has not been brought to the attention of PPCF. CNPC has also made itself available for discussion with PPCF as required under Rule 228(3) of the Catalist Rules.

By Order of the Board

Leaw Wei Siang
Company Secretary

19 June 2014

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business. The Group also manufactures and sells switchgears through mechanical and electrical ("M&E") contractors to public and private property developments. Started in 2003, the Group's switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.