

**THE COMPANIES ACT 1967**

**THE COMPANIES REGULATIONS  
SECTION 215(3)/  
REGULATION 11(2)**

**NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM

**58**

Name of Company : **Golden Energy and Resources Limited**  
Company No. : **199508589E**  
To : The Non-Assenting Shareholders of Golden Energy and Resources Limited

In this notice –

**Golden Energy and Resources Limited** is referred to as “**the transferor company**”, and  
**Duchess Avenue Pte. Ltd.** is referred to as “**the transferee**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 10 August 2023 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of issued ordinary shares in the transferor company (other than shares already held, or treated as held, at the date of the offer by, or by a nominee for, the transferee or its related corporations, and excluding any shares held as treasury shares).

In pursuance of that scheme or contract, an aggregate of 2,583,243,756 ordinary shares were, between 12 July 2023 and 18 August 2023, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act 1967, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its related corporations at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the General Division of the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 18<sup>th</sup> day of August 2023



Signature: .....  
Lanny Tranku  
Director of Duchess Avenue Pte. Ltd.