

February 16, 2021

To,
Singapore Exchange Securities Trading Limited
2, Shenton Way
Suite 19-00
SGX Centre 1
Singapore 068804

Sub: Disclosure of information under Debt Listing Regulations

**Ref: 14% Secured Senior Notes (due 2023) issued by Lodha Developers International Limited
Stock Code: TQYB**

Dear Sir/ Madam,

We hereby inform you that Macrotech Developers Limited ("**Parent Guarantor**") is proposing, subject to requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares of face value of Rs. 10 each ("**Equity Shares**") comprising a fresh issue of Equity Shares aggregating up to Rs. 25,000 million ("**Fresh Issue**"), in accordance with the Indian Companies Act, 2013 and the rules made thereunder ("**Companies Act**"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and other applicable law (the "**Offer**"). In connection with the Offer, the Company has filed a draft red herring prospectus with the Securities and Exchange Board of India ("**SEBI**") on February 16, 2021 ("**DRHP**").

Kindly take the above intimation on record.

Thanking you,
Yours faithfully,
For Macrotech Developers Limited



Sushil Kumar Modi
Chief Financial Officer

The DRHP will be available on the website of SEBI at www.sebi.gov.in, websites of the managers to the Issue, Axis Capital Limited, J.P. Morgan India Private Limited, Kotak Mahindra Capital Company Limited, ICICI Securities Limited, Edelweiss Financial Services Limited, IIFL Securities Limited, JM Financial Limited, YES Securities (India) Limited, SBI Capital Markets Limited And BOB Capital Markets Limited at www.axiscapital.co.in, www.jpmpil.com, www.investmentbank.kotak.com, www.icicisecurities.com, www.edelweissfin.com, www.iiflcap.com, www.jmfl.com, www.yesinvest.in, www.sbicaps.com and www.bobcaps.in, respectively and the websites of National Stock Exchange of India Limited at www.nseindia.com and the website of BSE Limited at www.bseindia.com.

This announcement may not be released in the United States. This announcement is not an offer to sell, nor a solicitation of any offer to buy, securities of Macrotech Developers Limited in the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

This is for your information and records please.