



## RESOURCES GLOBAL DEVELOPMENT LIMITED

(Company Registration No. 201841763M)  
(Incorporated in the Republic of Singapore)

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### PROPOSED PLACEMENT OF UP TO 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.20 PER NEW ORDINARY SHARE (THE "PROPOSED PLACEMENT")

#### – ALLOTMENT AND ISSUANCE OF PLACEMENT SHARES

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#### 1. INTRODUCTION

1.1 The board of directors (the "**Board**" or the "**Directors**") of Resources Global Development Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to:

- (a) the Company's announcement on 18 June 2024 in relation to the Proposed Placement ("**Placement Announcement**");
- (b) the offer information statement dated 18 June 2024 in relation to the Proposed Placement; and
- (c) the Company's announcement on 25 June 2024 in relation to the receipt of the listing and quotation notice from the SGX-ST ("**LQN**") for the listing and quotation of the Placement Shares on the Catalist, subject to the Company's compliance with the SGX-ST's listing requirements,

(collectively, the "**Previous Announcements**").

*Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Placement Announcement.*

#### 2. ALLOTMENT AND ISSUANCE OF PLACEMENT SHARES

2.1 Further to the Previous Announcements, the Board is pleased to announce that the Company has received the aggregate consideration of S\$10,000,000 from the Placement Agent, and has, on 28 June 2024, allotted and issued all 50,000,000 Placement Shares to the Placees in accordance with the terms of the Placement Agreement.

2.2 The Placement Shares are issued and allotted free from any and all mortgages, charges, claims, securities, pledges, liens, equities, encumbrances or any other interests whatsoever, and shall rank *pari passu* in all respects with the existing Shares as at the time of issue, save that they shall not rank for any dividend, right, allotment or other distributions, the record date for which falls on or prior to the date of the issue of the Placement Shares. For the purposes of this paragraph, "**record date**" means the date fixed by the Company for the purposes of determining entitlements to dividends, rights, allotments or other distributions of holders of Shares.

- 2.3 The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.
- 2.4 Following completion of the Proposed Placement, the total issued and paid-up share capital of the Company has increased from 450,000,000 to 500,000,000 Shares.
- 2.5 The Placement Shares are expected to be listed and quoted on the Catalist with effect from 9.00 a.m. on or around 2 July 2024.

By Order of the Board

**FRANCIS LEE**  
**Executive Director and Chief Executive Officer**  
**28 June 2024**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Karen Soh, Managing Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*