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Guoan International Limited
國安國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 143)

INSIDE INFORMATION IN RELATION TO HK$100,000,000 CONVERTIBLE BONDS DUE 28 NOVEMBER 2020

This announcement is made by Guoan International Limited (the "**Company**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the Company's announcements dated 13 February 2018, 14 June 2018, 28 February 2019, 28 February 2020, 30 November 2020, 2 December 2020, 24 December 2020, 22 January 2021 and 1 March 2021 respectively (the "**Announcements**") and the Company's circular dated 24 May 2018. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 29 March 2021, the Company lodged a notice of appeal with the Court of Appeal of the High Court of Hong Kong for an order that, amongst others, (i) the appeal (the "**Appeal**") from the Summary Judgment be allowed and the Summary Judgment be set aside; (ii) the Company be given unconditional leave to defend; and (iii) alternative to (i) and (ii) above, the Application for Summary Judgment be remitted to be heard before the Court of First Instance of the High Court of Hong Kong. As at the date of this announcement, no date has been fixed for the hearing of the Appeal yet.

The Company is currently seeking external legal advice in respect of the above and any other actions. The Company will keep the Shareholders and potential investors informed by way of announcement as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
Guoan International Limited
DU Jun
Chairman

Hong Kong, 29 March 2021

As at the date of this announcement, the Board comprises 7 Directors, of which 2 are executive Directors, namely Mr. DU Jun and Mr. LIU Deng, 3 are non-executive Directors, namely Ms. BAI Wei, Mr. WEI Wen Jun and Mr. ZHOU Deng Yue, and 2 are independent non-executive Directors, namely Mr. LEE Kwok Leung and Mr. CHEUNG Ngai Lam.