



**FY2024 Annual General Meeting**

**22 July 2024**

Note: This presentation is to be read in conjunction with the announcement issued on SGXNET on 29 May 2024

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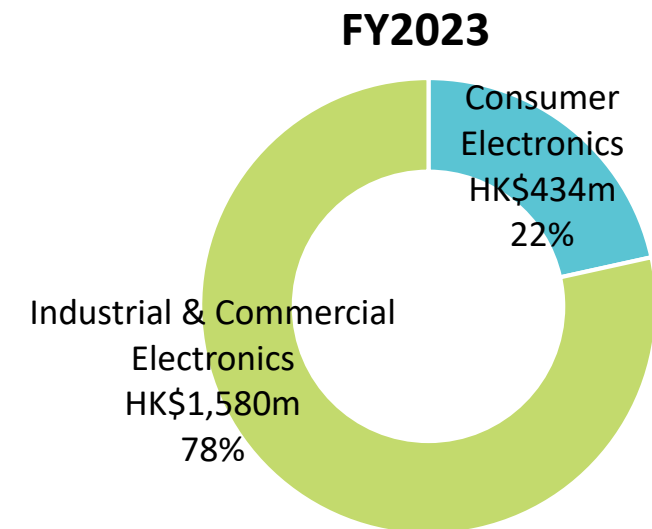
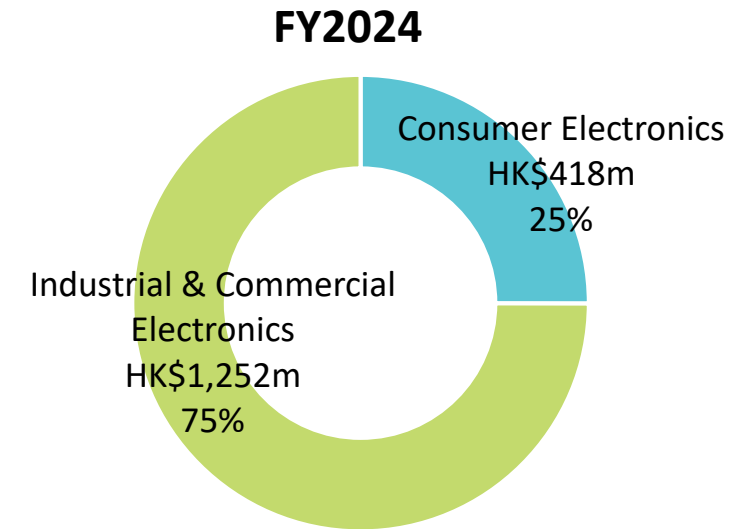
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# A REVIEW OF FY2024

# FY2024 Financial Highlights

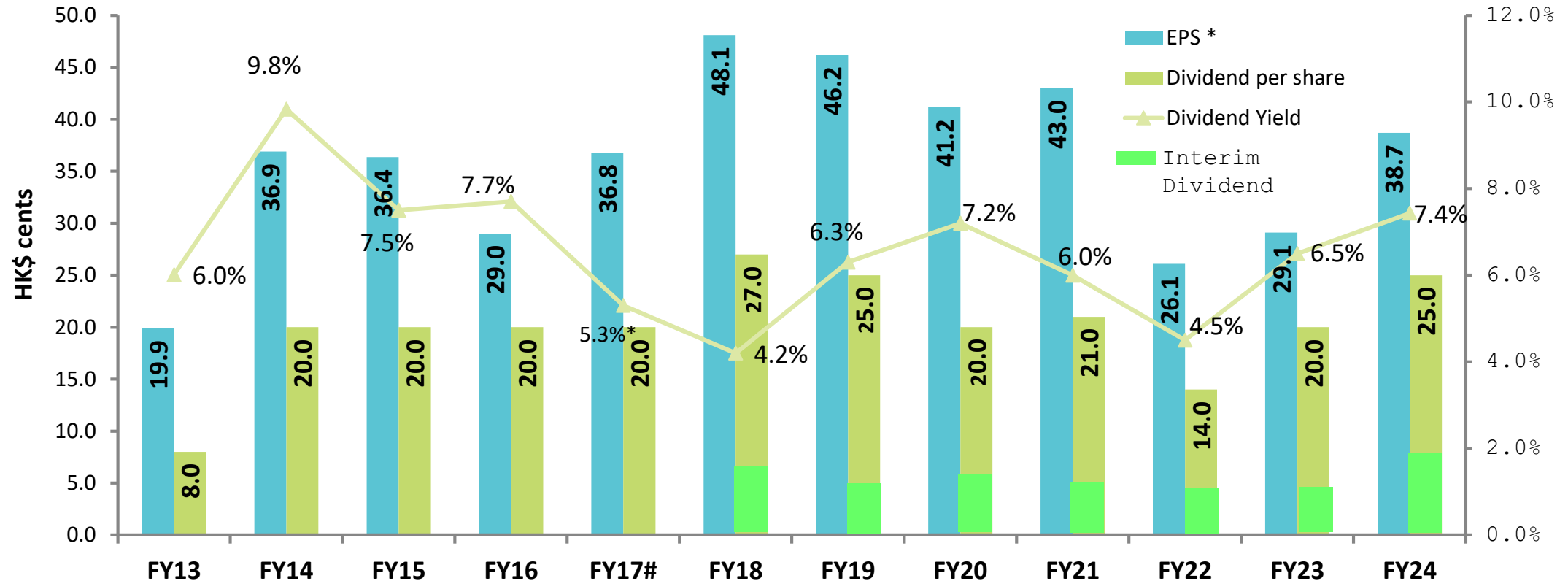
HK\$'M	FY2024	FY2023	% Change
<b>Revenue</b>	<b>1,669.9</b>	2,013.7	-17.1
<b>Gross Profit</b>	<b>265.2</b>	261.7	1.3
<b>Gross Profit Margin</b>	<b>15.9%</b>	13.0%	2.9% pt
<b>Net Profit for the period</b>	<b>159.6</b>	123.0	29.8
<b>Net Profit Margin</b>	<b>9.6%</b>	6.1%	3.5% pt



# Earnings Per Share & Dividends Per Share

We are committed to formal dividend policy of **30-50%** payout ratio

**FY24: Final dividend of 9 HK cents and special dividend of 8 HK cents (Interim 4 HK cents + special dividend 4 HK cents)**



<b>Share Price*</b> (S\$)	0.19	0.30	0.43	0.41	0.68	1.08	0.68	0.51	0.61	0.54	0.52	<b>0.58</b>
<b>Dividend Payout</b>	37%	49%	50%	63%	55%*	57%	54%	49%	49%	53%	68%	<b>64%</b>

\* Adjusted for 1:10 bonus issue completed in Jun 2017  
# Quantum of dividend increased by 10% under 1:10 bonus issue

# Multinational Footprint

## China Campus



- Land use rights acquired in 2006
- Total site area > 110,000 sq m



## Vietnam Campus



- Land use rights acquired in 2019
- Total site area > 52,000 sq m



# Developments in FY2024



## Won Two New Customers in FY2024

- Consumer Electronics: Customer supplying immersive entertainment products to leading global entertainment conglomerate
- Industrial & Commercial Electronics: Network access solutions provider based in Canada
- Began contributing revenue in 2H FY2024 and full year contribution expected for FY2025



## Won the SIAS Investors Choice Awards 2023

- Joint Winner of Most Transparent Company Award 2023, Technology Category
- Joint Winner of Most Technology Category & Singapore Corporate Governance Award 2023, Small Cap Category



## Enhancing Shareholder Value and Return on Equity

- Total shareholder returns of 24.9%\*
- Share buy backs comprising 26.2 million company shares for HK\$79.0 million since Feb 2022



## First Strategic Initiative to Explore the AI Era

- Joint venture partnership with Sinnet Cloud HK Limited to tap into the wide-spread and growing use of AI applications

\* Based on share price of S\$0.555 as at 17 July 2023 and S\$0.65 as at 19 July 2024; Total dividend of HK\$ 24 cents paid between this period; and SGD/HKD exchange rate of HK\$5.81 as at 19 July 2024



**valuetronics**

**Thank You!**