

4 December 2014

**ISSUE OF BONUS WARRANTS AND PIGGYBACK WARRANTS
(THE “WARRANTS ISSUE”)**

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Offer Information Statement (as defined hereinafter).

The Board of Directors (the “**Board**”) of Interra Resources Limited (the “**Company**”) refers to the announcements made by the Company dated 28 March 2014, 19 June 2014, 18 August 2014, 5 September 2014, 24 September 2014, 9 October 2014, 24 October 2014 and 24 November 2014 as well as the circular to Shareholders dated 9 October 2014 in relation to the Warrants Issue. Any reference to a time of day herein shall be a reference to Singapore time, unless otherwise stated.

LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

The Board wishes to announce that the offer information statement dated 4 December 2014 in relation to the Warrants Issue (the “**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore today.

The Offer Information Statement will be despatched by the Company to Entitled Shareholders on or around 5 December 2014.

Entitled Shareholders who do not receive the Offer Information Statement by 11 December 2014 may download a copy of the Offer Information Statement from the website of the SGX-ST at <http://www.sgx.com>.

For investors who hold Shares under the Central Provident Fund (CPF) Investment Accounts or Supplementary Retirement Scheme (SRS) Accounts, the Offer Information Statement will be forwarded to them at the request of their respective agent banks and will be sent solely for information only. Such investors should contact their respective agent banks for matters regarding the Bonus Warrants, the Piggyback Warrants and the New Exercised Shares being offered under the Warrants Issue.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore, the Offer Information Statement will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore. Foreign Shareholders will not be entitled to participate in the Warrants Issue.

INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times relating to the Warrants Issue:



Event	Date/Time
Shares trade ex-Bonus Warrants	1 December 2014 from 9.00 a.m.
Books Closure Date	3 December 2014 at 5.00 p.m.
Despatch of the Offer Information Statement to Entitled Shareholders	5 December 2014
Expected date for the allotment and issue of Bonus Warrants	9 December 2014
Expected date and time for commencement of trading of Bonus Warrants on the Main Board of the SGX-ST	11 December 2014 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of the Offer Information Statement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST and/or CDP, modify the timetable subject to any limitations under any applicable laws. In that event, the Company will publicly announce any changes to the above timetable through an SGXNET announcement to be posted on the website of SGX-ST at <http://www.sgx.com>.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Marcel Tjia
Chief Executive Officer

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of oil and gas exploration and production (E&P). Our E&P activities include oil and gas production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of oil and gas.