VALLIANZ HOLDINGS LIMITED
Company Registration No. 199206945E)
(Incorporated in the Republic of Singapore)

COMPLETION OF ACQUISITION OF OER HOLDINGS PTE. LTD. AND ALLOTMENT AND ISSUANCE OF TRANCHE 1 CONSIDERATION SHARES

1. Introduction

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements of the Company dated 30 September 2014, 20 October 2014 and 31 October 2014 in relation to the proposed acquisition of OER Holdings Pte. Ltd. ("**Earlier Announcements**"). All capitalized terms, unless otherwise defined herein or as the context otherwise requires, shall bear the same meaning as ascribed in the Earlier Announcements.

2. Listing and Quotation Notice

2.1 Further to the Earlier Announcements, the Board is pleased to announce the completion of the Acquisition, including the allotment and issuance of the Tranche 1 Consideration Shares on 31 October 2014. The Tranche 1 Consideration Shares will rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company ("**Shares**") as at the date of completion of the Acquisition.

2.2 The listing and quotation of the Consideration Shares on the Official List of the SGX-ST is expected to take place with effect from 9.00a.m., on 05 November 2014.

2.3 Following the completion of the Acquisition, the total number of Shares has increased from 3,058,512,122 Shares to 3,183,512,122 Shares.

2.4 The LQN is not to be taken as an indication of the merits of the Consideration Shares, Acquisition, the Company, its subsidiaries and their securities.

3. Further Announcements

3.1 The Company will make further announcements in respect of the Acquisition, including the allotment and issuance of Tranche 2 Consideration Shares, as appropriate or when there are further developments on the same.

By Order of the Board

Yeo Chee Neng
Chief Executive Officer

31 October 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui.
Telephone number: 6389 3000 Email: bernard.lui@stamfordlaw.com.sg.