PLATO CAPITAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199907443M)

RESULT OF THE ANNUAL GENERAL MEETING HELD ON 25 APRIL 2014

The Board of Directors (the "**Board**") of Plato Capital Limited (the "**Company**") is pleased to announce that all the resolutions set out in the Company's Notice of Annual General Meeting dated 10 April 2014 were duly passed at the Annual General Meeting ("**AGM**") of the Company held on 25 April 2014.

The Company wishes to inform that Mr Chong Huai Seng and Mr Michael Kan Yuet Yun PBM were re-elected and re-appointed respectively as Directors at the AGM.

Mr Chong Huai Seng remains as Chairman of the Remuneration Committee and a member of the Audit Committee and will be considered independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited.

Mr Michael Kan Yuet Yun PBM remains as Chairman of the Audit Committee and a member of the Remuneration Committee and will be considered independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited.

BY ORDER OF THE BOARD

OH TEIK KHIM
Executive Director
25 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.