



**KOH BROTHERS ECO ENGINEERING LIMITED**  
(Unique Entity Number: 197500111H)  
(Incorporated in Singapore)

---

## **ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

---

The board of directors (the “**Board**”) of Koh Brothers Eco Engineering Limited (the “**Company**”) refers to the announcements dated 15 May 2017, 13 June 2017, 5 October 2017, 20 October 2017, 9 November 2017, 14 November 2017 and 17 November 2017 as well as the Offer Information Statement dated 20 October 2017 in relation to the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Offer Information Statement.

The Board wishes to announce that 60,000 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued by the Company today pursuant to the exercise of Warrants under the Deed Poll dated 13 October 2017.

The New Shares rank *pari passu* in all respects with the existing Shares of the Company. The New Shares are expected to be listed and quoted on Catalist on or about 6 December 2017, and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the number of issued Shares of the Company has increased from 1,046,575,889 to 1,046,635,889 Shares.

By Order of the Board

Koh Keng Siang  
Non-Executive and Non-Independent Chairman

4 December 2017

---

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin:  
Telephone number: 6389 3000 Email: [jookhin.ng@morganlewis.com](mailto:jookhin.ng@morganlewis.com)