



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (“**Board**”) of BreadTalk Group Limited (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 22 April 2019, all resolutions set forth in the Notice of AGM dated 22 March 2019 were voted by way of electronic poll.

The results of the electronic poll on each resolution are set out below as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as an independent scrutineer for the poll at the AGM:

Resolutions and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>AS ORDINARY BUSINESS</u>						
<u>Resolution 1</u> Audited Financial Statements for the financial year ended 31 December 2018	354,598,526	354,587,726	99.997	10,800	0.003	Carried
<u>Resolution 2</u> Payment of proposed final dividend	354,615,906	354,206,306	99.884	409,600	0.116	Carried
<u>Resolution 3</u> Re-election of Mr. Chan Soo Sen as a Director ⁽¹⁾	354,412,446	353,881,746	99.850	530,700	0.150	Carried

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		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 4</u> Re-election of Mr. Paul Charles Kenny as a Director ⁽²⁾	354,244,606	352,527,983	99.515	1,716,623	0.485	Carried
<u>Resolution 5</u> Approval of Directors' fees amounting to S\$188,256 for the financial year ended 31 December 2018 ⁽³⁾	354,536,746	354,093,746	99.875	443,000	0.125	Carried
<u>Resolution 6</u> Re-appointment of Messrs Ernst & Young LLP as Auditors and authority to Directors to fix remuneration	347,939,706	347,874,506	99.981	65,200	0.019	Carried
<u>AS SPECIAL BUSINESS</u>						
<u>Resolution 7</u> Authority to allot and issue new shares	347,955,046	341,550,313	98.159	6,404,733	1.841	Carried

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		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 8</u> Authority to issue shares under the BreadTalk Group Limited Employees' Share Option Scheme 2018 (" ESOS ") ⁽⁴⁾	352,079,614	337,177,086	95.767	14,902,528	4.233	Carried
<u>Resolution 9</u> Authority to issue shares under the BreadTalk Restricted Share Grant Plan 2018 (" Plan ") (for non-controlling shareholders) ⁽⁴⁾	352,073,614	337,244,686	95.788	14,828,928	4.212	Carried
<u>Resolution 10</u> Share award under the Plan to Mr Frankie Quek Swee Heng ⁽⁴⁾⁽⁵⁾	49,536,854	40,951,526	82.669	8,585,328	17.331	Carried
<u>Resolution 11</u> Renewal of Share Purchase Mandate	347,941,306	342,662,273	98.483	5,279,033	1.517	Carried

Notes:

- ⁽¹⁾ Mr. Chan Soo Sen, who was re-elected as a Director of the Company at the AGM, remains as the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee and is considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

- (2) Mr. Paul Charles Kenny, who was re-elected as a Director of the Company at the AGM, remains as the Non-Executive Director of the Company.
- (3) Mr. Ong Kian Min had abstained from voting on the resolution in respect of the approval of Directors' fees amounting to S\$188,256 for the financial year ended 31 December 2018, as he holds 240,000 ordinary shares.
- (4) The following person had abstained from voting on the resolutions in respect of the authority to issue shares under the ESOS and the Plan and share award under the Plan to Mr. Frankie Quek Swee Heng as he holds the following number of shares:

<i>Name of Director</i>	<i>Number of Shares held</i>	<i>Abstain from voting on</i>
<i>Mr. Ong Kian Min</i>	<i>240,000 shares</i>	<i>Resolutions 8, 9 and 10</i>

- (5) The following persons had abstained from voting on the resolutions in respect of the share award under the Plan to Mr. Frankie Quek Swee Heng as they hold the following number of shares:

<i>Name of Director</i>	<i>Number of Shares held</i>	<i>Abstain from voting on</i>
<i>Dr. George Quek Meng Tong</i>	<i>191,375,320 shares and deemed interested in 104,830,040 shares held by his spouse, Ms. Katherine Lee Lih Leng</i>	<i>Resolution 10</i>
<i>Ms. Katherine Lee Lih Leng</i>	<i>104,830,040 shares and deemed interested in 191,375,320 shares held by her spouse, Dr. George Quek Meng Tong</i>	<i>Resolution 10</i>

By Order of the Board

Chew Kok Liang
Company Secretary
22 April 2019