

**NOTICE**

**United Microelectronics Corporation (“UMC” or the “Company”)  
US\$600,000,000 Currency Linked Zero Coupon Convertible Bonds due 2020 (the “Bonds”)  
ISIN: XS1228110000**

NOTICE IS HEREBY GIVEN that United Microelectronics Corporation declared a cash dividend of NTD 6,916,104,855, or NTD 0.58989396 per common share, payable to shareholders of record on July 22, 2019. This cash dividend was approved by a general meeting of shareholders on June 12, 2019 and by the Company’s board of directors on June 19, 2019.

As a result of the cash dividend, the Company informs the holders of the Bonds that (i) the Conversion Price prior to the adjustment of the Conversion Price was NT\$14.8157 per share, (ii) the adjusted Conversion Price, calculated pursuant to Condition 6(C)(g) of the Indenture (defined below), shall be NT\$14.2179 per common share, which shall be effective on July 23, 2019. The Closed Period (as defined in the Indenture) of the Bonds commenced on June 27, 2019 and will end on July 22, 2019.

Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Indenture, dated May 18, 2015, among United Microelectronics Corporation, Citicorp International Limited, as Trustee, and Citibank, N.A., London Branch, as Principal Paying Agent (the “Indenture”).

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**UNITED MICROELECTRONICS  
CORPORATION**



Name: Bellona Chen

Title: Senior Director of Finance  
Department