

SITRA HOLDINGS (INTERNATIONAL) LIMITED (the “COMPANY”)

(Co. Regn. No: 197901237E)
(Incorporated in Singapore)

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- (1) **PROPOSED ACQUISITION BY THE COMPANY OF A MAJORITY STAKE IN MAPUR ROCKY RESORT LIMITED (THE “TARGET COMPANY”)**
 - (2) **PROPOSED SUBSCRIPTION OF THE SUBSCRIPTION SHARES AND THE PROPOSED GRANT OF THE CALL OPTION AND PUT OPTION**
 - (3) **PROPOSED ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES, THE SUBSCRIPTION SHARES AND THE OPTION SHARES**
 - (4) **PROPOSED JOINT VENTURE WITH AN INTERESTED PERSON IN THE TARGET COMPANY FOLLOWING COMPLETION OF THE PROPOSED ACQUISITION**
 - (5) **PROPOSED WAIVER OF THE OBLIGATION UNDER THE SINGAPORE CODE ON TAKE-OVERS AND MERGERS TO MAKE A MANDATORY GENERAL OFFER FOR THE SHARES IN THE COMPANY**
 - (6) **PROPOSED DIVERSIFICATION OF THE BUSINESS OF THE COMPANY TO INCLUDE THE DEVELOPMENT OF RESORTS IN BINTAN, INDONESIA**
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The board of directors of the Company (the “**Board**”) refers to the Company’s announcements made on 27 February 2019 and 13 May 2019 (the “**Announcements**”) in relation to the Proposed Transactions. *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements, unless otherwise defined.*

LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has on 26 June 2019 obtained the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Consideration Shares, the Option Shares and the Subscription Shares, subject to:

- a. compliance with the SGX-ST’s listing requirements; and
- b. Shareholders’ approval to be sought at an extraordinary general meeting to be convened in relation to the Proposed Acquisition as an interested person transaction, and the Proposed Diversification into the new business of the Company to include the development of resorts in Bintan, Indonesia.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Option Shares, the Subscription Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Mr George Chew
Executive Chairman

26 June 2019

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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