



NOT FOR DISTRIBUTION IN THE UNITED STATES

**PROPOSED ISSUE BY GEO COAL INTERNATIONAL PTE. LTD. OF
U.S. DOLLAR-DENOMINATED FIXED RATE SENIOR NOTES DUE 2022
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY GEO ENERGY RESOURCES
LIMITED AND CERTAIN OF ITS SUBSIDIARIES**

The Board of Directors of Geo Energy Resources Limited (the “**Company**”) wishes to announce that Geo Coal International Pte. Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company, is proposing to issue U.S. Dollar-denominated fixed rate senior notes due 2022, to be unconditionally and irrevocably guaranteed by the Company and certain of its subsidiaries (the “**Notes**” and the offering of such Notes, the “**Offering**”).

The Issuer has mandated J.P. Morgan and Deutsche Bank as Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers and BOC International as Joint Bookrunner and Joint Lead Manager to arrange a series of fixed income investor meetings in Asia, Europe and the United States, commencing on 10 July 2017¹. The Offering is subject to market conditions. The Offering in Singapore will be made pursuant to exemptions invoked under Section 274 and Section 275 of the Securities and Futures Act, Chapter 289 of Singapore. The Offering may not be made within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the United States Securities Act of 1933, as amended (the “**Securities Act**”). Accordingly, the Offering may only be made to (i) to qualified institutional buyers in reliance on an exemption from the registration requirements of the Securities Act provided by Rule 144A under the Securities Act; and (ii) outside the United States in offshore transactions in compliance with Regulation S under the Securities Act.

The Company is rated “B+/STABLE” by Fitch Ratings, “B/STABLE” by Standard and Poor’s Ratings Services and “B2/STABLE” by Moody’s Investors Service.

An announcement will be made by the Company of the definitive terms of the Notes following pricing.

**By Order of the Board
GEO ENERGY RESOURCES LIMITED**

Charles Antony Melati
Executive Chairman

7 July 2017

¹ J.P. Morgan, Deutsche Bank and BOC International (part of Bank of China) are acting through J.P. Morgan (S.E.A.) Limited, Deutsche Bank AG, Singapore Branch and BOCI Asia Limited respectively.



GEO ENERGY GROUP
GEO ENERGY RESOURCES LIMITED

(Incorporated in the Republic of Singapore on 24 May 2010)
(Company Registration Number 201011034Z)

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.

This announcement may include “forward-looking” statements within the meaning of applicable securities laws. Any such statements reflect the current views of the Company about future events. The use of any of the words “expect,” “anticipate,” “continue,” “will,” “project,” “should,” “believe,” “plans,” “intends” and similar expressions are intended to identify forward-looking information or statements. Although the Company believes that the expectations and assumptions on which such forward-looking statements and information are reasonable, undue reliance should not be placed on the forward-looking statements and information because the Company can give no assurance that such statements and information will prove to be correct. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties.

The forward-looking statements and information contained in this announcement are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.