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Singapore Exchange (SGX)
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RE: CIMIC'S CPB CONTRACTORS WINS \$134M JUNE PRISON UPGRADES

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

12 APRIL 2017**CIMIC'S CPB CONTRACTORS WINS \$134M JUNE PRISON UPGRADES**

CIMIC Group company, CPB Contractors, has been selected by Corrective Services NSW to deliver infrastructure upgrades at the June Correctional Centre.

The design and construct contract will generate revenue to CPB Contractors of approximately \$134 million.

CIMIC Group Chief Executive Officer Adolfo Valderas said: "Australia's strong infrastructure pipeline continues to present CIMIC Group with opportunities to utilise its diverse capabilities and major project experience.

"Our strong track record of correctional facilities work is built on a demonstrated history of completing challenging building and engineering upgrades in live, fully-operational environments, without disrupting critical activities and services."

CPB Contractors Managing Director Román Garrido said: "We will continue to work with Corrective Services NSW and Justice Infrastructure to achieve innovative and cost-effective solutions for this project.

"Developing increased job and work opportunities for local workers and businesses is also a priority for our team as the project progresses."

As managing contractor, CPB Contractors will expand the existing prison to create a total of 480 new beds, incorporating new maximum security and administration buildings; demolish or relocate existing buildings; and refurbish existing infrastructure to support the prison's increased capacity.

Construction is scheduled to commence in mid-2017 and conclude in 2019.

Situated on 106 hectares of land on the outskirts of the town of June in the Riverina region of NSW, the June Correctional Centre is a minimum to medium security correctional centre for men. It is located 40km from Wagga Wagga and 450km west of Sydney.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1934, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 31 December 2016, employed approximately 50,500 people directly and through its investments.