

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 198703979K

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 DECEMBER 2017

The board of directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 29 December 2017 (“**AGM**”), all resolutions as set out in the Notice of AGM dated 11 December 2017 were put to vote by poll and were duly passed.

The results of the poll on each of the AGM’s resolutions are set out below:

Resolutions	For		Against		Result
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 1 Adoption of the Directors’ Statement and Audited Accounts for the year ended 31 August 2017 together with the Auditors’ Report thereon	214,497,090	100	2,000	0	Passed
Resolution 2 Declaration of a first and final dividend of 0.4 Singapore cent per share tax exempt (one-tier) for the year ended 31 August 2017	213,986,890	100	2,000	0	Passed
Resolution 3 Re-election of Mr Sin Kwong Wah, Andrew as a Director of the Company	214,177,090	99.86	302,000	0.14	Passed
Resolution 4 Re-election of Mr Masayoshi Taira as a Director of the Company	213,035,090	99.49	1,083,000	0.51	Passed
Resolution 5 Payment of Directors’ Fees amounting to S\$106,000 for the financial year ended 31 August 2017	212,996,090	99.84	333,500	0.16	Passed
Resolution 6 Re-appointment of BDO LLP as the Auditors of the Company and to authorise the Directors to fix their remuneration	212,447,890	100.00	2,000	0.00	Passed

Resolutions	For		Against		Result
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 7 General authority to allot and issue new shares	209,709,890	97.78	4,769,200	2.22	Passed
Resolution 8 Authority to issue shares under the Miyoshi Restricted Share Plan 2016	100,199,990	95.50	4,723,700	4.50	Passed
Resolution 9 Authority to issue shares under the Miyoshi Performance Share Plan 2016	101,484,990	96.73	3,435,700	3.27	Passed
Resolution 10 Renewal of Share Buy-Back Mandate	104,450,190	99.02	1,030,500	0.98	Passed

Details of parties who are required to abstain from voting on the resolutions: -

Name of Shareholder	No. of Shares	Resolutions
1. Sin Kwong Wah, Andrew	75,742,900	8,9 and 10
2. Pek Yee Chew	31,269,000	8,9 and 10
3. Andrea Sin Shi Min	1,500,000	8,9 and 10
4. DBS Nominees Pte Ltd ¹	45,175,000	8,9 and 10

¹ Mr Sin Kwong Wah, Andrew and Madam Pek Yee Chew are deemed to have an interest by virtue of their 30,000,000 shares and 15,175,000 shares respectively in the Company held through DBS Nominees Pte Ltd.

Name of firm and/or person appointed as a scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

BY ORDER OF THE BOARD
MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
29 December 2017

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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