

Unaudited First Quarter Financial Statement Announcement

PART 1 - INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1, Q2 & Q3), HALF-YEAR AND FULL YEAR RESULTS

- 1(a) An income statement and statement of comprehensive income, or a statement of comprehensive income, for the group, together with a comparative statement for the corresponding period of the immediately preceding financial year.

INCOME STATEMENT FOR THE FIRST QUARTER ENDED 31 MARCH 2015

	<u>The Group</u>		Increase (Decrease) %
	1Q 2015 \$'000	1Q 2014 \$'000	
Continuing operations			
Revenue	19,128	17,569	9
Cost of sales	(17,011)	(14,398)	18
Gross Profit	<u>2,117</u>	<u>3,171</u>	(33)
Other income	741	676	10
Selling and distribution expenses	(685)	(1,009)	(32)
General and administrative expenses	(1,581)	(1,751)	(10)
Other expenses	(280)	(274)	2
Finance costs	(3,221)	(3,592)	(10)
Loss before taxation	<u>(2,909)</u>	<u>(2,779)</u>	5
Income tax expense	(160)	-	100
Loss from continuing operations	<u>(3,069)</u>	<u>(2,779)</u>	10
Discontinued operation			
(Loss)/Profit from discontinued operation (net of tax)	(44)	7	>(100)
Loss for the period	<u>(3,113)</u>	<u>(2,772)</u>	12
Loss attributable to :			
Owners of the Company	(2,499)	(2,569)	(3)
Non-controlling interests	(614)	(203)	>100
Loss for the period	<u>(3,113)</u>	<u>(2,772)</u>	12

Remark :

1. Certain items in the prior period have been reclassified to conform with current period's presentation.
2. NM: Not Meaningful

STATEMENT OF COMPREHENSIVE INCOME FOR THE FIRST QUARTER ENDED 31 MARCH 2015

	<u>The Group</u>		Increase (Decrease) %
	1Q 2015 \$'000	1Q 2014 \$'000	
Loss for the period	(3,113)	(2,772)	12
Other comprehensive income			
Translation differences relating to financial statements of foreign subsidiaries	32	6	>100
Total comprehensive income for the period	<u>(3,081)</u>	<u>(2,766)</u>	
Total comprehensive income attributable to :			
Owners of the Company	(2,374)	(2,567)	(8)
Non-controlling interests	(707)	(199)	>100
Total comprehensive income for the period	<u>(3,081)</u>	<u>(2,766)</u>	

(A) Revenue

	<u>The Group</u>	
	1Q 2015 \$'000	1Q 2014 \$'000
Piling contract and rental & servicing of machinery	3,258	5,880
Trading of e-waste / metals	7,031	802
Recycling & refining of metals	4,026	6,186
Rental income from investment property	4,652	4,386
Others	161	315
	<u>19,128</u>	<u>17,569</u>

(B) Loss for the period**The Group****1Q 2015**
\$'000**1Q 2014**
\$'000***Loss for the period is arrived at after:***

Charging/(crediting):

Amortisation of deferred income	(186)	(173)
Reversal of impairment on property, plant and equipment	-	(72)
Amortisation of intangible assets	29	57
Reversal of allowance for write-down of inventories	-	(45)
Depreciation of property, plant and equipment	961	1,219
Foreign exchange loss	288	50
(Gain)/loss on disposal of property, plant and equipment	(460)	21
Profit on disposal of other investment	-	(4)
Net change in fair value of financial assets designated at fair value through profit or loss	-	114
Impairment loss on trade receivables (reversed)/made	(20)	1

The Group**1Q 2015**
\$'000**1Q 2014**
\$'000**(C) Finance costs**

Interest income on:

- cash and cash equivalents

(27)

(1)

Interest expenses on :

- Finance leases
- Bank loans
- Trust receipts
- Bank overdrafts
- Unsecured notes
- Related company
- Others

6	18
2,423	2,815
139	75
28	33
629	629
22	22
1	1
<hr/> 3,248	<hr/> 3,593
<hr/> 3,221	<hr/> 3,592

1(b)(i) A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year.

STATEMENTS OF FINANCIAL POSITION

	<u>The Group</u>		<u>The Company</u>	
	31.03.15 \$'000	31.12.14 \$'000	31.03.15 \$'000	31.12.14 \$'000
Non-current assets				
Property, plant and equipment	34,600	35,406	319	240
Investment property	551,900	551,900	-	-
Intangible assets	1,338	1,367	-	-
Subsidiaries	-	-	18,379	18,379
Investment in jointly controlled entity	24	24	-	-
Other investments	5,512	5,512	5,512	5,512
Trade and other receivables	875	826	-	-
Other assets	2,249	2,249	-	-
	<u>596,498</u>	<u>597,284</u>	<u>24,210</u>	<u>24,131</u>
Current assets				
Inventories	8,812	4,984	-	-
Trade and other receivables	15,594	16,974	49,243	48,624
Cash and cash equivalents	4,858	4,034	209	391
Assets held for sale	7,011	7,041	-	-
	<u>36,275</u>	<u>33,033</u>	<u>49,452</u>	<u>49,015</u>
Total assets	<u>632,773</u>	<u>630,317</u>	<u>73,662</u>	<u>73,146</u>
Equity attributable to owners of the Company				
Share capital	95,888	95,888	95,888	95,888
Other reserve	(6,852)	(6,852)	-	-
Foreign currency translation reserve	(6,339)	(6,464)	-	-
Accumulated losses	(10,102)	(7,603)	(69,891)	(69,084)
	<u>72,595</u>	<u>74,969</u>	<u>25,997</u>	<u>26,804</u>
Non-controlling interests	<u>30,119</u>	<u>30,826</u>	-	-
Total equity	<u>102,714</u>	<u>105,795</u>	<u>25,997</u>	<u>26,804</u>
Non-current liabilities				
Loans and borrowings	245,528	246,714	-	-
Deferred income	787	944	-	-
Deferred tax liabilities	389	408	-	-
Trade and other payables	45,600	45,668	-	-
	<u>292,304</u>	<u>293,734</u>	-	-
Current liabilities				
Trade and other payables	28,793	24,265	17,665	16,342
Loans and borrowings	203,235	201,014	30,000	30,000
Deferred income	749	727	-	-
Current tax payable	743	565	-	-
Liabilities held for sale	4,235	4,217	-	-
	<u>237,755</u>	<u>230,788</u>	<u>47,665</u>	<u>46,342</u>
Total liabilities	<u>530,059</u>	<u>524,522</u>	<u>47,665</u>	<u>46,342</u>
Total equity and liabilities	<u>632,773</u>	<u>630,317</u>	<u>73,662</u>	<u>73,146</u>

1(b)(ii) Aggregate amount of group's borrowings and debt securities, including those held-for-sale.

Amount repayable in one year or less, or on demand.

As at 31/03/2015		As at 31/12/2014	
Secured	Unsecured	Secured	Unsecured
174,036,000	33,364,000	171,956,000	33,202,000

Amount repayable after one year.

As at 31/03/2015		As at 31/12/2014	
Secured	Unsecured	Secured	Unsecured
245,528,000	-	246,714,000	-

The Group's borrowings comprise obligations under finance leases, secured bank loans, trust receipts and bank overdrafts.

Details of any collateral

The finance lease liabilities are secured on plant and equipment under the leases with carrying value of \$1,667,000 (31 December 2014 : \$1,722,000).

The trust receipts are used to finance the purchase of inventories with carrying value of \$8,796,000 (31 December 2014 : \$4,972,000).

The banks have a lien over the title of such inventories.

The bank loans are secured by/on :

- a) First legal mortgages over leasehold properties with carrying amounts of \$12,569,000 (31 December 2014 : \$12,848,000);
- b) First legal mortgages over investment properties with carrying amounts of \$189,900,000 (31 December 2014 : \$189,900,000);
- c) First legal mortgage over an investment property classified as asset held for sale with carrying amount of \$7,000,000 (31 December 2014 : \$7,000,000);
- d) First and second legal mortgages over investment property with carrying amounts of \$362,000,000 (31 December 2014 : \$362,000,000);
- e) First fixed charge over 100% shareholdings of F2S1 Investment Pte Ltd;
- f) Deposits amounting to \$1,000,000 (31 December 2014 : \$1,158,000);
- g) Fixed charges on certain plant and machinery with carrying amounts of \$3,724,000 (31 December 2014 : \$3,811,000);
- h) Guarantees by the Executive Chairman of the Company; and
- i) Fixed charges on 200 million shares of the Company held by the Executive Chairman.

1(c) A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE QUARTER ENDED 31 MARCH 2015

	1Q 2015	1Q 2014
	\$'000	\$'000
Cash flows from operating activities		
Loss for the period	(3,113)	(2,772)
Adjustments for:		
Reversal of impairment on property, plant and equipment	-	(72)
Depreciation of property, plant and equipment	961	1,219
Impairment loss on trade receivables (reversed)/made	(20)	1
Finance income	(27)	(1)
Finance costs	3,274	3,626
Amortisation of intangible assets	29	57
Net change in fair value of financial assets designated at fair value through profit or loss	-	114
Reversal of allowance for write-down of inventories	-	(45)
(Gain)/loss on disposal of property, plant and equipment	(460)	21
Profit on disposal of other investment	-	(4)
Amortisation of deferred income	(186)	(173)
Income tax expense	161	-
Operating profit before working capital changes	<u>619</u>	<u>1,971</u>
Changes in working capital		
Inventories	(3,691)	(965)
Trade and other receivables	1,603	(660)
Trade and other payables	<u>4,304</u>	<u>(415)</u>
Cash generated from operations	2,835	(69)
Income taxes paid	(3)	-
Net cash from/(used in) operating activities	<u>2,832</u>	<u>(69)</u>
Cash flows from investing activities		
Deposit received from the proposed disposal of subsidiary	350	-
Acquisition of property, plant and equipment	(263)	(372)
Payment for renovation of investment property	-	(201)
Acquisition of a subsidiary, net of cash acquired	-	(7,000)
Proceeds from disposal of property, plant and equipment	460	392
Receipt of tax claim related to investment properties	-	9,854
Quasi-equity loan to other investee	-	(345)
Proceeds from disposal of other investments	-	607
Interest received	27	1
Net cash from investing activities	<u>574</u>	<u>2,936</u>

Cash flows from financing activities

Reduction in deposits pledged	158	-
Repayment of long-term loans and borrowings	(1,202)	(1,999)
Repayment of short-term loans and borrowings	-	(3,893)
Proceeds from short-term loans and borrowings	1,724	-
Payment of finance lease liabilities	(119)	(568)
Proceeds from long-term loans	-	2,200
Loans from non-controlling interests for working capital	-	5,386
Repayment of loans to non-controlling interests	(68)	-
Bridging loan from non-controlling interests	-	394
Interest paid	(3,041)	(2,205)
Net cash used in financing activities	<u>(2,548)</u>	<u>(685)</u>

Net increase in cash and cash equivalents

Effect of exchange rate fluctuation on cash held	858	2,182
	(38)	(10)
Cash and cash equivalents at the beginning of the financial period	(326)	(1,313)
Cash and cash equivalents at the end of the financial period	<u>494</u>	<u>859</u>

Cash and cash equivalents are made up of the following:-

Cash at bank and on hand	3,655	4,137
Fixed deposits	1,203	307
	<u>4,858</u>	<u>4,444</u>
Less: Bank overdrafts	(3,364)	(3,480)
Less: Deposits pledged	(1,000)	(105)
Cash and cash equivalents at the end of the financial period	<u>494</u>	<u>859</u>

- 1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED 31 MARCH 2015

	<u>Share capital</u> \$'000	<u>Foreign currency translation reserve</u> \$'000	<u>Other reserve</u> \$'000	<u>Accumulated losses</u> \$'000	<u>Total attributable to owners of the Company</u> \$'000	<u>Non-controlling interests</u> \$'000	<u>Total equity</u> \$'000
As at 1 January 2015	95,888	(6,464)	(6,852)	(7,603)	74,969	30,826	105,795
Changes in equity for the period							
Loss for the period	-	-	-	(2,499)	(2,499)	(614)	(3,113)
Other comprehensive income							
- Translation differences relating to financial statements of foreign operations	-	125	-	-	125	(93)	32
Total comprehensive income	-	125	-	(2,499)	(2,374)	(707)	(3,081)
As at 31 March 2015	<u>95,888</u>	<u>(6,339)</u>	<u>(6,852)</u>	<u>(10,102)</u>	<u>72,595</u>	<u>30,119</u>	<u>102,714</u>
As at 1 January 2014	95,888	(6,225)	(6,852)	(20,792)	62,019	11,513	73,532
Changes in equity for the period							
Loss for the period	-	-	-	(2,569)	(2,569)	(203)	(2,772)
Other comprehensive income							
- Translation differences relating to financial statements of foreign operations	-	2	-	-	2	4	6
Total comprehensive income	-	2	-	(2,569)	(2,567)	(199)	(2,766)
As at 31 March 2014	<u>95,888</u>	<u>(6,223)</u>	<u>(6,852)</u>	<u>(23,361)</u>	<u>59,452</u>	<u>11,314</u>	<u>70,766</u>

STATEMENT OF CHANGES IN EQUITY - FOR THE QUARTER ENDED 31 MARCH 2015

	<u>Share capital</u> \$'000	<u>Accumulated losses</u> \$'000	<u>Total</u> \$'000
As at 1 January 2015	95,888	(69,084)	26,804
Loss for the period	-	(807)	(807)
Total comprehensive income	-	(807)	(807)
As at 31 March 2015	<u>95,888</u>	<u>(69,891)</u>	<u>25,997</u>
As at 1 January 2014	95,888	(43,479)	52,409
Loss for the period	-	(824)	(824)
Total comprehensive income	-	(824)	(824)
As at 31 March 2014	<u>95,888</u>	<u>(44,303)</u>	<u>51,585</u>

- 1(d)(ii) **Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.**

For the quarter ended 31 March 2015, there was no change to the share capital of the Company.

The Company did not have any outstanding convertibles and treasury shares at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

Total number of issued shares excluding treasury shares: 1,026,650,198 (31 December 2014: 1,026,650,198)

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

Not applicable.

2 Whether the figures have been audited or reviewed, and in accordance with which auditing standard or practice.

The figures have not been audited or reviewed by the Company's auditors.

3 Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter).

Not applicable.

4 Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.

The financial statements have been prepared in accordance with the same accounting policies and methods of computation adopted in the most recently audited financial statements for the financial year ended 31 December 2014.

5 If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.

Not applicable.

6 **Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.**

	<u>The Group</u>	
	1Q 2015	1Q 2014
	\$	\$
Loss per share		
Basic and diluted loss per share	(0.24) cts	(0.25) cts
Continuing operations		
Basic and diluted loss per share	(0.24) cts	(0.25) cts
Discontinued operation		
Basic and diluted loss/earnings per share	NM	NM
	1Q 2015	1Q 2014
	\$'000	\$'000
Loss attributable to owners of the Company		
Continuing operations	(2,477)	(2,573)
Discontinued operation	(22)	4
	<u>(2,499)</u>	<u>(2,569)</u>
Basic earnings per shares is computed based on weighted average number of shares of the company in issue.		
Weighted average number of shares ('000)	1,026,650	1,026,650

7 **Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the (a) current period reported on and (b) immediately preceding financial year.**

	<u>The Group</u>		<u>The Company</u>	
	31.03.2015	31.12.2014	31.03.2015	31.12.2014
Net asset value per ordinary share for the Group and the Company	7.07 cts	7.30 cts	2.53 cts	2.61 cts

Net asset value per ordinary share for the Group and the Company are computed based on the net asset value of the Group and the Company after deduction of non-controlling interests divided by the number of ordinary shares of the Company in issue as at 31 March 2015 of 1,026,650,198 shares (31 December 2014: 1,026,650,198 shares).

A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:- (a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and (b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on.

STATEMENTS OF FINANCIAL POSITION

Comparing 31 March 2015 with 31 December 2014 figures:

- (i) The decrease in trade and other receivables was due to fewer projects completed for construction segment in 1Q 2015.
- (ii) The increase in inventories was attributed to purchases of e-waste materials in late 1Q 2015.
- (iii) The increase in the Group's total borrowings was mainly attributed to higher trust receipt financing but the increase was partially offset by repayment of bank loans during the current quarter.
- (iv) The increase in trade and other payables was mainly due to the increase of trade creditors in e-waste and construction business segments during the current quarter.
- (v) As at 31 March 2015, the Group's current liabilities exceeded its current assets. In particular, the current liabilities of the Group included i) money market loan of \$101,000,000 ii) term loan of \$40,000,000 and iii) unsecured notes of \$30,000,000, all of which will be due in 4Q 2015. The money market loan and term loan are secured by the investment property held by the Group.

On 18 March 2015, the Group entered into a Memorandum of Understanding (MOU) with BS Capital Pte Ltd (BS Capital) in relation to the proposed acquisitions of 87.5% shares in Carros Project Management Pte Ltd, a company principally engaged in the business of property development, property investment and other investment holding, and 49.0% of shares in the Group's subsidiary, EH Property & Investments Pte Ltd. The Group and BS Capital have further undertaken in the MOU to procure the signing of certain sale and purchase agreements which are necessary to give effect to the other transactions and acquisitions contemplated in the MOU (collectively the Proposed Acquisitions). The consideration for the Proposed Acquisitions shall be wholly satisfied through the issuance of ordinary shares in the capital of the Company.

For the money market loan of \$101,000,000 and a term loan of \$40,000,000 with maturity dates in October 2015 (the Banking Facilities), the lender of the Banking Facilities has acknowledged their awareness of the Proposed Acquisitions and expressed intention to restructure the Banking Facilities upon the completion of the Proposed Acquisitions. The objective of the restructuring of the Banking Facilities is effectively to enable the Group to be able to pay its debts as when they fall due.

INCOME STATEMENT

Comparing 1Q 2015 figures with 1Q 2014 figures:

- (i) The Group's revenue increased by \$1.6 million or 9% in 1Q 2015 as compared to 1Q 2014. This was attributed to increase in revenue generated from e-waste trading business.
- (ii) The gross profit margin of 1Q 2015 decreased as compared to 1Q 2014 was primarily due to fewer projects being secured to cover fixed costs from the construction business segment.
- (iii) Other income, selling and distribution expenses, general and administrative expenses, other expenses and finance costs remained constant in 1Q 2015 as compared to 1Q 2014.

CASH FLOW STATEMENT

Comparing 1Q 2015 figures with 1Q 2014 figures:

- (i) The net cash inflows from operating activities in 1Q 2015 as compared to net cash outflows in 1Q 2014 was mainly due to changes in working capital.
- (ii) The decrease in net cash inflows from investing activities in 1Q 2015 as compared to 1Q 2014 was mainly due to receipt of tax claim in relation to acquisition of investment properties in 1Q 2014 but was partially offset by payment made for acquisition of a subsidiary in 1Q 2014.
- (iii) The increase in net cash outflows from financing activities in 1Q 2015 as compared to the corresponding period in 2014 was mainly due to the absence of loans from non-controlling interests compared to the previous corresponding period.

9 Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.

No forecast or prospect statements were previously made.

10 A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.

In line with our strategic growth initiatives, the Group will continue to explore expansion opportunities in property investment and management. On 18 March 2015, the Company announced, in line with the Group's strategic plans to grow its property business, various proposed acquisitions to expand of its portfolio of investment properties and development properties.

11 If a decision regarding dividend has been made:-

(a) Whether an interim (final) ordinary dividend has been declared (recommended); and

None.

(b) Final ordinary dividend

None.

(c) Whether the dividend is before tax, net of tax or tax exempt. If before tax or net of tax, state the tax rate and the country where the dividend is derived. (If the dividend is not taxable in the hands of shareholders, this must be stated).

Not applicable.

(d) The date the dividend is payable.

Not applicable.

(e) The date on which Registrable Transfers received by the company (up to 5.00 pm) will be registered before entitlements to the dividend are determined.

Not applicable.

12 If no dividend has been declared/recommended, a statement to that effect.

No dividend has been declared or recommended for the period under review.

13 If the Group has obtained a general mandate from shareholders for IPTs, the aggregate value of such transactions as required under Rule 920(1)(a)(ii). If not IPT mandate has been obtained, a statement to that effect.

Name of interested person	Aggregate value of all Interested Person Transactions during the financial year under review (excluding transactions less than S\$100,000 and transactions conducted under Shareholders' Mandate pursuant to Rule 920)	Aggregate value of all Interested Person Transactions conducted under Shareholders' Mandate pursuant to Rule 920 (excluding transactions less than S\$100,000)
Carros Project Management Pte Ltd (previously known as "Lam Huat Development Pte Ltd")	Shareholder's loan - Nil (note 1)	-
EH Property & Investments Pte Ltd	Shareholder's loan - Nil (note 2)	-
Kranji Development Pte Ltd	-	Construction-related revenue - S\$138,340 (note 3)

Notes:

- (1) The Company has an existing obligation to make available a shareholder's loan ("CPM Shareholder's Loan") of up to an aggregate amount of S\$8 million to Carros Project Management Pte Ltd ("Carros Project Management"), previously known as Lam Huat Development Pte Ltd, to fund the joint venture entered into between the Company and BS Capital Pte Ltd, details of the CPM Shareholder's Loan of which were set out in the Company's annual report for the financial year ended 31 December 2012. As at the financial period ended 31 March 2015, the Company has disbursed an aggregate amount of S\$5,511,695 to Carros Project Management pursuant to the CPM Shareholder's Loan.
- (2) The Company has an existing obligation to fund the joint venture entered into between the Company and BS Capital Pte. Ltd. in relation to EH Property & Investments Pte. Ltd. ("EH Property") by way of shareholder's loan ("EH Property Shareholder's Loan"). Details of the joint venture and the EH Property Shareholder's Loan were set out in the Company's circular to shareholders dated 29 August 2013 and the Company's announcements on the SGXNet dated 25 June 2013, 8 July 2013 and 24 February 2014. As at the financial period ended 31 March 2015, the Company has disbursed an aggregate amount of S\$47,461,180 to EH Property pursuant to the EH Property Shareholder's Loan, net of part repayment of the EH Property Shareholder's Loan amounting to S\$246,839 during the financial period under review.
- (3) The Company has, at the Company's AGM held on 28 April 2014, obtained a renewal of the shareholders' general mandate ("IPT Mandate") for (i) the grant of corporate guarantees by the Company to banks and financial institutions for banking and financing facilities to be granted to the Company's subsidiaries which fall within the definition of "interested person" as defined in Chapter 9 of the Listing Manual from time to time; and (ii) the provision of construction-related services by a wholly-owned subsidiary of the Company, Leong Hin Piling (Pte.) Limited, its subsidiaries and associated companies from time to time, or any of them, to Mr Raymond Ng Ah Hua and his associates which are expected to be recurrent in nature. For the financial period ended 31 March 2015, the Group has entered into IPT transactions amounting to S\$138,340 under the IPT Mandate.

PART II ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT

(This part is not applicable to Q1, Q2, Q3 or Half Year Results)

- 14** **Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.**

Not applicable.

- 15** **In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments.**

Not applicable.

- 16** **A breakdown of sales.**

Not applicable.

- 17** **A breakdown of the total annual dividend (in thousand dollar value) for the issuer's latest full year and its previous full year.**

Not applicable.

- 18** **Disclosure of person occupying a managerial position in the issuer or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the issuer pursuant to Rule 704(13) in the format below. If there are no such persons, the issuer must make an appropriate negative statement.**

Not applicable.

BY ORDER OF THE BOARD

JOANNA LIM
Company Secretary
13 May 2015



Confirmation by the Board Pursuant to Rule 705(5)

We, Raymond Ng and Tan Kok Hiang, being two directors of Enviro-Hub Holdings Ltd (the "Company"), do hereby confirm on behalf of the directors of the Company that, to the best of our knowledge, nothing has come to the attention of the board of directors of the Company which may render these interim unaudited financial results of the Company and of the Group to be false or misleading in any material respect.

On behalf of the board of directors

**Raymond Ng
Chairman**

13 May 2015
Singapore

**Tan Kok Hiang
Director**