
**SUCCESSFUL CLOSE OF SERIES 020 OF 3-MONTH
DIGITAL SECURITIES COMMERCIAL PAPER AND
SERIES 013 OF 6-MONTH DIGITAL SECURITIES COMERICLA PAPER
– S\$29.76 MILLION AND S\$15.22 MILLION GROSS PROCEEDS RAISED
RESPECTIVELY**

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024, 18 April 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 24 September 2024, 24 October 2024, 7 November 2024, 3 December 2024, 19 December 2024, 3 March 2025, 20 March 2025, 27 March 2025, 23 April 2025, 8 May 2025, 12 June 2025, 24 June 2025, 16 September 2025, 30 September 2025, 23 October 2025, 6 November 2025, 8 December 2025, 30 December 2025, 17 March 2026, 31 March 2026, 22 April 2026, 6 May 2026, 16 June 2026, 30 June 2026, and 15 September 2026 (collectively, the “CP Programme Announcements”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that both its 3-month Series 020 Issuance and 6-month Series 013 Issuance which were both launched on 15 September 2026 have closed today at 2:00 p.m. (Singapore time). Both issuances have received strong demand from investors, with the Company raising S\$29.76 million from the 3-month Series 020 Issuance and S\$15.22 million from the 6-month Series 013 Issuance. The digital securities to be issued by the Company to the subscribers of the 3-month Series 020 Issuance and the 6-month Series 013 Issuance will be listed on the ADDX digital platform on 30 September 2026.

Amongst the subscribers of the 3-month Series 020 Issuance, Mr Tan Soon Liang, Mr Yeah Chia Wei and Madam Tan Hong Yee had subscribed for S\$0.40 million, S\$1.22 and S\$4.98 respectively, amounting to 22.18% of the 3-month Series 020 Issuance. Mr Tan is an Independent Director of the Company. Mr Yeah is a key executive of the Company, holding the designation of Chief Credit and Risk Officer, and the son of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam.

Amongst the subscribers of the 6-month Series 013 Issuance, Mr Tan Soon Liang, Mr Yeah Chia Wei and Ms Yeah Lee Ching had subscribed for S\$0.60 million, S\$1.28 million and S\$0.20 million respectively, amounting to 13.67% of the 6-month Series 013 Issuance. Ms Yeah Lee Ching is an Executive Director of the Company and the daughter of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility, the 3-month Series 020 Issuance and/or the 6-month Series 013 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

29 September 2026

IMPORTANT NOTICE

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