



OUE LIPPO HEALTHCARE LIMITED

EXTRAORDINARY GENERAL MEETING

28 January 2019
10.00 a.m.

OUE LIPPO
Healthcare

ORDINARY RESOLUTION

The Proposed Acquisition of (1) 40% stake in Yoma Siloam Hospital Pun Hlaing Limited and (2) 35% stake in Pun Hlaing International Hospital Limited

Yoma Siloam Hospital Pun Hlaing Limited (YSHPH)



Incorporated in Myanmar in 2015, YSHPH is engaged in the management and operation of hospitals and clinics in Myanmar

To date, YSHPH operates 6 medical facilities across Myanmar

Pun Hlaing International Hospital Limited (PHIH)



Incorporated in Myanmar in 2000, PHIH owns or holds the leases of the land and properties on which YSHPH operates, with back-to-back leases

OUE LIPPO
Healthcare
SGinvestors

1

Proposed Transaction is consistent with OUE LH's Pan-Asian growth strategy

2

Myanmar presents a wealth of business opportunities with its high growth rate

3

Presence in key Myanmar cities of Yangon, Mandalay and Taunggyi will help establish a strong foothold to expand in Myanmar

Overview of Targets



Pun Hlaing Siloam Hospital (Yangon) is Myanmar's first and only hospital accredited by Joint Commission International (JCI)



6 medical facilities:

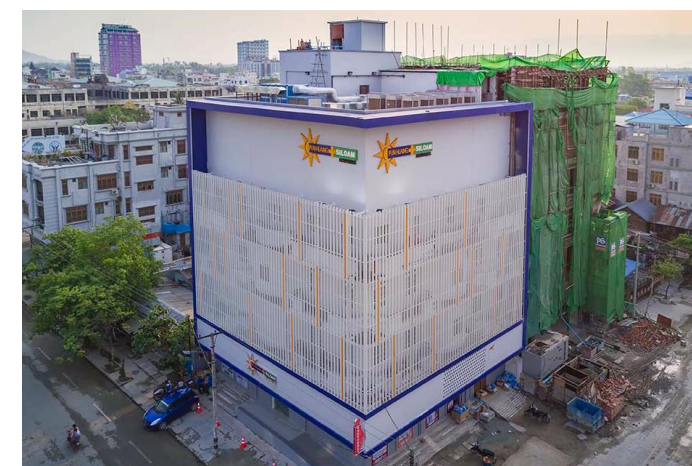
- In the key cities of Yangon, Mandalay and Taunggyi
- 3 hospitals, 1 medical centre and 2 clinics
- 370 beds in total



Flagship state-of-the-art 170 bed general hospital in Yangon

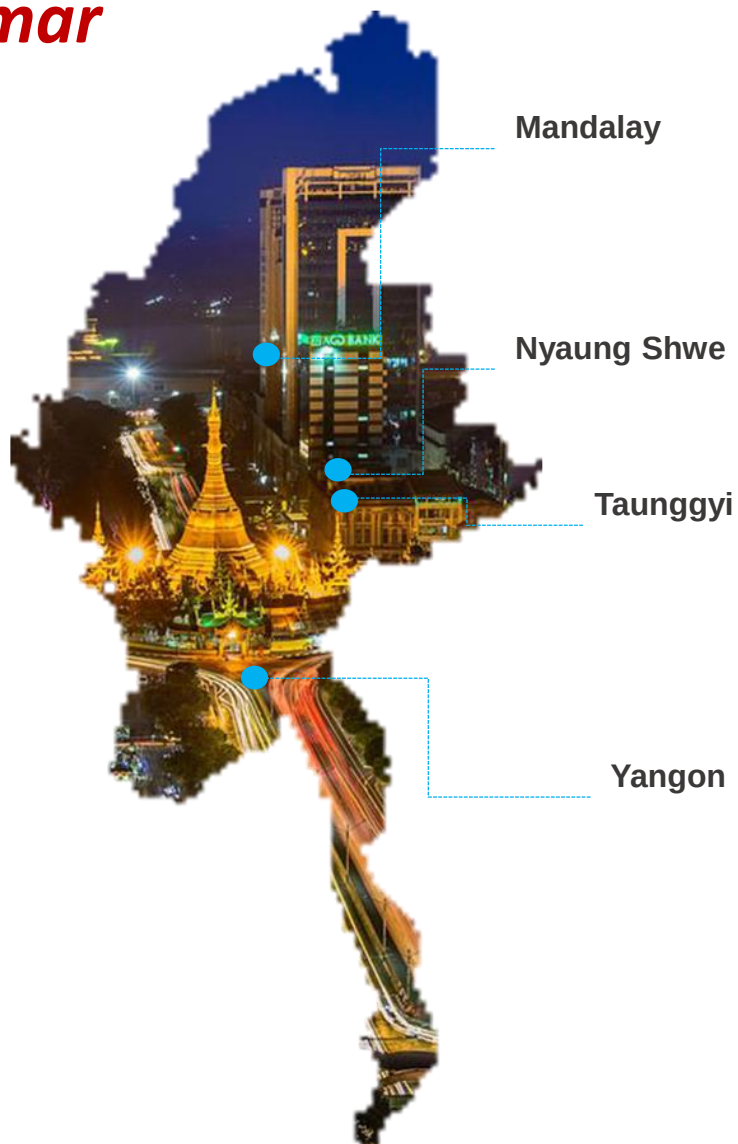


The 24-hour Pun Hlaing Clinic located in downtown Yangon is 1 of 3 clinics to be acquired



Pun Hlaing Siloam Hospital, Mandalay, serves the second largest city in Myanmar with a wide-range of in-patient and out-patient services

Myanmar



Myanmar Key Facts (2017)

Population	53.37 million
Median Age	27.9 year old
Birth Rate	2.21
Urbanisation Rate	37.3
GDP	US\$69.32 billion
GDP Per Capita (p.a.)	US\$1,534.8

Yangon City (contributes 23% GDP)

Population	4.34 million
GDP	US\$15.94 billion
GDP Per Capita (p.a.)*	US\$3,672

Mandalay (contributes 11.4% GDP)

Population	1.23 million
GDP	US\$7.90 billion
GDP Per Capita (p.a.)*	US\$6422.76

Source: World Bank Population Statistics 2017

*GDP Per Capita calculated as GDP divided by population

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THANK YOU