

CAPALLIANZ HOLDINGS LIMITED

(Formerly known as CWX Global Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF 925,925,925 NEW ORDINARY SHARES AT S\$0.0027 PER SHARE

- ALLOTMENT AND ISSUANCE OF THE PLACEMENT SHARES

*Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the announcements dated 6 December 2021, 21 January 2022 and 9 February 2022 (collectively, the “**Announcements**”) issued by CapAllianz Holdings Limited (formerly known as CWX Global Limited) (the “**Company**”) in relation to the Proposed Placement.*

The board of directors (the “**Board**”) of the Company refers to the Announcements and is pleased to announce that the Company has, on 10 February 2022, completed the Proposed Placement, and 925,925,925 Placement Shares at the Placement Price of S\$0.0027 per Placement Share have been allotted and issued to the Placee by the Company on the same day in accordance with the terms of the Placement Agreement (as amended and supplemented by the Supplemental Agreement).

Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 7,567,914,879 Shares to 8,493,840,804 Shares. The Company has no treasury shares or subsidiary holdings. The Placement Shares were allotted and issued as fully paid and free from all claims, mortgages, charges, liens and other encumbrances whatsoever, and rank *pari passu* in all respects with, and carry all rights similar to, the existing issued Shares, save that the Placement Shares will not be entitled to any dividend, rights, allotments and/or other distributions, the record date of which falls on or before the date of allotment and issuance of the Placement Shares.

The AIP is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

The Placement Shares are expected to be listed and quoted on the Catalist board of the SGX-ST with effect from 9.00 a.m. on 11 February 2022.

BY ORDER OF THE BOARD

Pang Kee Chai, Jeffrey
Executive Director and Chief Executive Officer
10 February 2022

*This announcement has been prepared by CapAllianz Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.