

**SINOSTAR PEC HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200609833N)

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**THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (THE "RIGHTS ISSUE") OF UP TO 320,000,000 NEW ORDINARY SHARES ("RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.14 FOR EACH RIGHTS SHARE ("ISSUE PRICE"), ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ISSUED SHARES IN THE CAPITAL OF THE COMPANY**

**- DESPATCH OF NOTIFICATION AND RIGHTS ISSUE FORMS**

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**1. INTRODUCTION**

- 1.1. The Board of Directors (the "**Board**" or the "**Directors**") of Sinostar PEC Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements made on 28 September 2023, 3 October 2023, 20 May 2024, 29 October 2024, 8 December 2024, 24 December 2024, 21 January 2025, 3 February 2025, 6 February 2025, 10 February 2025 and 13 February 2025 (the "**Previous Announcements**") in relation to, *inter alia*, the Rights Issue.
- 1.2. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Company's offer information statement dated 13 February 2025 in relation to the Rights Issue ("**Offer Information Statement**"). Any reference to the time of day herein shall be a reference to Singapore time.

**2. DESPATCH OF THE NOTIFICATION AND THE FORMS**

- 2.1. The Board wishes to announce that a notification letter specifying the online locations at which the Offer Information Statement, and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**Notification**"), together with the provisional allotment letter for the Rights Shares (the "**PAL**") and/or the application and acceptance form for the Rights Shares and Excess Rights Shares (the "**ARE**") (as the case may be) were despatched to the Entitled Shareholders today.
- 2.2. Entitled Depositors who do not receive the Notification and the ARE may contact the Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 28 February 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.3. Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, In.Corp Corporate Services Pte. Ltd. at 36 Robinson Road, #20-01, City House, Singapore 068877, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 28 February 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

- 2.4. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Notification, the PAL and/or the ARE have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

**BY ORDER OF THE BOARD  
SINOSTAR PEC HOLDINGS LIMITED**

Li Xiangping  
Executive Chairman and Chief Executive Officer  
14 February 2025

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