

ETERNA CAPITAL PTE. LTD.
(Company Registration Number: 201711037W)

INTEREST PAYABLE ON SERIES B NOTES

US\$522,375,715.00 Series B Guaranteed Senior Secured Notes due 2022 (the "**Series B Notes**") issued pursuant to the Indenture between Eterna Capital Pte. Ltd. (the "**Issuer**") and The Bank of New York Mellon, London Branch, as Trustee, dated 11 December 2017 (the "**Indenture**")

(ISIN: XS1628012954; Common Code: 162801295)

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Indenture.

The Issuer wishes to announce the following:

Interest Payable from and including 11 December 2017 up to but excluding 11 April 2018

Interest on the Series B Notes is due and payable on each Interest Payment Date, subject to and in accordance with the Cash Account Management Agreement. Pursuant to the terms of the Series B Notes, to the extent that there are insufficient funds to pay such interest, such interest (rounded up to the nearest US\$1) shall be capitalised and added to the principal amount of the Series B Notes then outstanding with effect from such Interest Payment Date.

For the above Interest Period, the amount of interest due and payable on the relevant Interest Payment Date (being 11 April 2018) on the Series B Notes is US\$13,930,019.07. This amount (rounded up to the nearest US\$1) will be capitalised and added to the principal amount of the Series B Notes then outstanding with effect from such Interest Payment Date.

Accordingly, the Issuer has instructed the Paying Agent to increase the outstanding amount of the Series B Global Note by US\$13,930,020 by annotating such increased amount on the schedule attached thereto, effective as of 11 April 2018, and the outstanding principal amount of the Series B Notes following such increase is US\$536,305,735.00.

ETERNA CAPITAL PTE. LTD.
11 APRIL 2018