## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: Ley Choon Group Holdings Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Toh Choo Huat 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 03-Aug-2015

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

31	-Jul-2015
	ate on which Director/CEO became aware of the acquisition of, or change in, interest <b>(1)</b> f different from item 1 above, please specify the date):
31	-Jul-2015
	xplanation (if the date of becoming aware is different from the date of acquisition of, or change, interest):
	ype of securities which are the subject of the transaction (more than one option may be hosen):
✓	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	umber of shares, units, rights, options, warrants, participatory interests and/or principa mount/value of debentures or contracts acquired or disposed of by Director/CEO:
6,	200,000 shares
	mount of consideration paid or received by Director/CEO (excluding brokerage and stamputies):
Ni	

	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	✓ Others (please specify):
1	
	Transfer of shares in relation to the settlement of divorce proceedings pursuant to court order. Mr Toh Choo Huat in the process of transferring the 6.2 million shares to his ex-spouse pursuant to the court order.
1	

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	397,000	312,579,500	312,976,500
As a percentage of total no. of ordinary voting shares/units:	0.067	52.76	52.827
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	6,597,000	306,379,500	312,976,500

	As a	a percentage of total no. of ordinary ng shares/units:	1.11	51.72	52.83		
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
		oh Choo Huat holds 26.4% of the shareh ned to be interested in the shares in Ley					
10.	Attac	chments (if any): ① (The total file size for all attachment(s) s	hould not exceed	1MB.)			
11.	If this	s is a <b>replacement</b> of an earlier no	otification, plea	se provide:			
	(a)	SGXNet announcement reference (the "Initial Announcement"):	e of the <u>fi<b>rst</b></u> r	otification which	was announced on SGXNet		
	(b)	Date of the Initial Announcemen	:: 				
	(c)	15-digit transaction reference nu	Imber of the r	alevant transact	ion in the Form 1 which was		
	(0)	attached in the Initial Announcer		elevant transact	ion in the Form T which was		
12.	Rem	arks ( <i>if any</i> ):					
		ercentage of interests disclosed before s in the capital of Ley Choon Group Holo					
			3				
Tra	ansac	tion Reference Number (auto-gene	erated):				
	9 3	5 9 8 2 4 2 1 4 3 8 0 7					

Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):  31-Jul-2015  Explanation (if the date of becoming aware is different from the date of acquisition of, or clin, interest):  Type of securities which are the subject of the transaction (more than one option mechosen):  Ordinary voting shares/units of Listed Issuer  Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer  Rights/Options/Warrants over shares/units of Listed Issuer  Debentures of Listed Issuer  Rights/Options over debentures of Listed Issuer  Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer  Participatory interests made available by Listed Issuer  Others (please specify):  Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and stuties):  Nil	31-Jul-2015	
Explanation (if the date of becoming aware is different from the date of acquisition of, or clin, interest):  Type of securities which are the subject of the transaction (more than one option mechosen):  Ordinary voting shares/units of Listed Issuer  Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer  Rights/Options/Warrants over shares/units of Listed Issuer  Debentures of Listed Issuer  Rights/Options over debentures of Listed Issuer  Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer  Participatory interests made available by Listed Issuer  Others (please specify):  Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and studies):		·
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chosen):  ✓ Ordinary voting shares/units of Listed Issuer  Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer  Rights/Options/Warrants over shares/units of Listed Issuer  Debentures of Listed Issuer  Rights/Options over debentures of Listed Issuer  Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer  Participatory interests made available by Listed Issuer  Others (please specify):  Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and statuties):	-	(if the date of becoming aware is different from the date of acquisition of, or change
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Rights/Options over debentures of Listed Issuer  Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer  Participatory interests made available by Listed Issuer  Others (please specify):  Number of shares, units, rights, options, warrants, participatory interests and/or pring amount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and statutes):		
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer  Participatory interests made available by Listed Issuer  Others (please specify):  Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and siduties):		
<ul> <li>entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer</li> <li>Participatory interests made available by Listed Issuer</li> <li>Others (<i>please specify</i>):</li> </ul> Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO: 10,000,000 shares Amount of consideration paid or received by Director/CEO ( <i>excluding brokerage and sduties</i> ):		
Others (please specify):  Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and statuties):	entitled to	a benefit, being contracts under which any person has a right to call for or to make
Number of shares, units, rights, options, warrants, participatory interests and/or prinamount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and statuties):	Participa	ory interests made available by Listed Issuer
amount/value of debentures or contracts acquired or disposed of by Director/CEO:  10,000,000 shares  Amount of consideration paid or received by Director/CEO (excluding brokerage and studies):	Others (p	lease specify):
Amount of consideration paid or received by Director/CEO (excluding brokerage and s duties):		
duties):	10,000,000 sha	res
Nil		consideration paid or received by Director/CEO (excluding brokerage and stamp
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Acquisition of:  Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of employee share options/share awards Vesting of share awards Exercise of employee share options Acceptance of take-over offer for Listed Issuer Corporate action by Listed Issuer (please specify):  Others (please specify): ransfer of shares in relation to the settlement of divorce proceedings pursuant to court order.	(	Circumstance giving rise to the interest or change in interest:
Securities via off-market transaction (e.g. married deals)  Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities via a placement  Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):	A	Acquisition of:
Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities via a placement  Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):		Securities via market transaction
Securities pursuant to rights issue  Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals)  Other circumstances: Acceptance of employee share options/share awards Vesting of share awards Exercise of employee share options Acceptance of take-over offer for Listed Issuer Corporate action by Listed Issuer (please specify):		Securities via off-market transaction (e.g. married deals)
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Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of employee share options/share awards Vesting of share awards Exercise of employee share options Acceptance of take-over offer for Listed Issuer Corporate action by Listed Issuer (please specify):  Others (please specify):		Securities pursuant to rights issue
Disposal of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):		Securities via a placement
Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):		Securities following conversion/exercise of rights, options, warrants or other convertibles
Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):	С	Disposal of:
Other circumstances:  Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):  Others (please specify):		Securities via market transaction
Acceptance of employee share options/share awards  Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):  Others (please specify):		Securities via off-market transaction (e.g. married deals)
Vesting of share awards  Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):  Others (please specify):	C	Other circumstances :
Exercise of employee share options  Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):  Others (please specify):		Acceptance of employee share options/share awards
Acceptance of take-over offer for Listed Issuer  Corporate action by Listed Issuer (please specify):  Others (please specify):		Vesting of share awards
Corporate action by Listed Issuer (please specify):  Others (please specify):		Exercise of employee share options
☑ Others ( <i>please specify</i> ):		Acceptance of take-over offer for Listed Issuer
		Corporate action by Listed Issuer (please specify):
ransfer of shares in relation to the settlement of divorce proceedings pursuant to court order.	<b>V</b>	Others (please specify):
	T	ransfer of shares in relation to the settlement of divorce proceedings pursuant to court order.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	6,597,000	306,379,500	312,976,500
As a percentage of total no. of ordinary voting shares/units:	1.11	51.72	52.83
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	6,597,000	296,379,500	302,976,500

		a percentage of total no. of ordinary ng shares/units:	1.11	50.03	51.14	
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]					
		oh Choo Huat holds 26.4% of the shareho ned to be interested in the shares in Ley C				
10.	Attac	chments (if any): 1	ould not exceed 1MB.,	)		
11.	If this	s is a <b>replacement</b> of an earlier no	tification, please p	rovide:		
	(a)	SGXNet announcement reference (the "Initial Announcement"):	e of the <u>first</u> notific	ation which was a	announced on SGXNet	
		(inc miliar Announcement ).				
	(b)	Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form attached in the Initial Announcement:					
2.	Ram	narks ( <i>if any</i> ):				
۷.	The p	percentage of interests disclosed before a				
	share	s in the capital of Ley Choon Group Hold	ings Limited as at the	date of the transaction	on.	
Tra	ansac	tion Reference Number (auto-gene	rated):			
2	1 8	8 1 1 2 4 2 8 4 6 3 5 1				
Itei	m 13 is	s to be completed by an individual sub	mitting this notification	on form on behalf of	the Director/CEO.	
3.	Particulars of Individual submitting this notification form to the Listed Issuer:					
	(a)	Name of Individual:				
	(5.)					

(b)	Designation (if applicable):
	Director
(c)	Name of entity (if applicable):
	Wong Tan & Molly Lim LLC