

BIOSENSORS INVESTMENT (SINGAPORE) PTE. LTD.

(Incorporated in the Republic of Singapore)
UEN/Company Registration No.: 201229974W

ANNOUNCEMENT

S\$300,000,000 4.875 per cent. Notes due 2017 (ISIN: SG6Y81989338) (the "Notes") issued by Biosensors Investment (Singapore) Pte. Ltd. (the "Company") pursuant to its S\$800,000,000 Multicurrency Medium Term Note Programme established on 4 January 2013, unconditionally and irrevocably guaranteed by Biosensors International Group, Ltd.

Announcement of results of Meeting

Reference is made to the announcements made by the Company on 7 December 2015 and 5 January 2016 (the "Announcements") in relation to, *inter alia*, the commencement of the Invitation and the Company's intention to convene a meeting to seek certain approvals from the Noteholders. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the Invitation Memorandum.

The Company wishes to announce that the Extraordinary Resolution tabled at the Meeting on 7 January 2016 has been duly passed as an Extraordinary Resolution of the Noteholders without any modification.

The Company also wishes to announce the following:

- (1) Pursuant to the Invitation, the Company will, subject always to the fulfilment of the Tender Settlement Conditions, accept the offers by the Noteholders to sell their Offered Notes, and will purchase the Offered Notes having an aggregate principal amount of S\$280,000,000 (the "**Purchased Notes**"). The Company expects to make an announcement in due course as to whether the Tender Settlement Conditions have been fulfilled and as to the expected date of settlement of the Purchased Notes.
- (2) To the extent applicable, the Company will also pay the relevant Consent Fee to the eligible Noteholders in accordance with the Invitation Memorandum.

By Order of the Board
Biosensors Investment (Singapore) Pte. Ltd.

Ronald H. Ede
Director
7 January 2016