CNMC

CNMC GOLDMINE HOLDINGS LIMITED

中国金矿有限公司

(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

PROPOSED TRANSFER FROM THE CATALIST BOARD TO THE MAIN BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") – RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST

The Board of Directors (the "**Board**" or "**Directors**") of CNMC Goldmine Holdings Limited (the "**Company**"), refers to the Company's announcement dated 14 May 2026 (the "**Announcement**") in relation to the proposed transfer of the listing of the Company from Catalist to the SGX Main Board (the "**Proposed Transfer**").

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Announcement.

The Board is pleased to announce that the Company had on 2 July 2026 obtained the approval in-principle (the "**AIP**") from the SGX-ST in relation to the Proposed Transfer. The AIP is subject to, *inter alia*:

(a) compliance with the SGX-ST's listing requirements;

(b) Shareholders' approval being obtained for the Proposed Transfer via a special resolution under Rule 408(5) of the Listing Manual Section B: Rules of Catalist of the SGX-ST ("**Catalist Rules**"); and

(c) submission of:

   (i) a written undertaking from the Company in the format set out in Appendix 2.3.1 of the Listing Manual of the SGX-ST ("**Mainboard Rules**") to comply with all of the SGX-ST's requirement and policies applicable to the issuers listed on the SGX Main Board;

   (ii) a written undertaking by the Company and the Sponsor that they are not aware of any material information which has not been previously announced via SGXNET which will affect the Company's suitability for the Proposed Transfer;

   (iii) a written undertaking from each of the Company's Directors in the form set out in Appendix 7.7 of the Mainboard Rules and an undertaking from the Company to procure the same written undertaking from any new director appointed to the Board after the Proposed Transfer takes place; and

   (iv) a written confirmation from the Company that it is in compliance with all applicable Catalist Rules.

The AIP from the SGX-ST is not to be taken as an indication of the merits of the Proposed Transfer, the Company, its subsidiaries or their securities.

The Company will be seeking specific approval from its Shareholders for the Proposed Transfer at an extraordinary general meeting (the "**EGM**") to be convened. A circular containing, *inter alia*, the details of the Proposed Transfer and the notice of EGM will be posted on SGXNET and the Company's corporate website at http://www.cnmc.com.hk/ in due course.

The Company will update Shareholders through further announcements in relation to the Proposed Transfer in due course.

Shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty or assurance as at the date of this announcement that approval for the Proposed Transfer will be obtained or if the Proposed Transfer will eventually be undertaken at all. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions that they should take or when dealing with their shares of the Company.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
3 July 2026

*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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