

**Ellipsiz Ltd.**  
(Incorporated in the Republic of Singapore)  
(the “**Company**”)  
Registration Number: 199408329R  
**Incorporated in Singapore**

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**PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ORDINARY SHARES IN THE ISSUED CAPITAL OF THE COMPANY INTO THREE (3) ORDINARY SHARES –**

**COMPLETION OF SHARE CONSOLIDATION**

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The directors of the Company (the “**Directors**”) refer to the announcements released by the Company on 31 August 2015, 16 September 2015, 20 October 2015 and the circular to shareholders of the Company (“**Shareholders**”) dated 2 October 2015 (“**Circular**”), in relation to the proposed share consolidation of every ten (10) existing ordinary shares (“**Existing Shares**”) in the capital of the Company into three (3) ordinary shares (“**Consolidated Shares**”), fractional entitlements to be disregarded (“**Share Consolidation**”).

The Share Consolidation was approved by Shareholders at the extraordinary general meeting held on 19 October 2015.

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular.

Further to the announcement dated 20 October 2015 giving notice of the Books Closure Date for the Share Consolidation, the Company wishes to announce that the Share Consolidation has been completed and effective with effect from 9.00 a.m. today and every ten (10) Existing Shares registered in the name of each Shareholder has been consolidated to constitute three (3) Consolidated Shares.

The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that after disregarding any fractions of Consolidated Shares arising from the Share Consolidation, the issued share capital of the Company comprises 167,128,185 Consolidated Shares following the Share Consolidation.

Each Consolidated Share will rank *pari passu* in all respects with each other.

**BY ORDER OF THE BOARD**  
**MELVIN CHAN WAI LEONG**

Chief Executive Officer  
30 October 2015