# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

-	Name of Listed Issuer:
	Keppel DC REIT
•	Type of Listed Issuer:  ☐ Company/Corporation  ☐ Registered/Recognised Business Trust  ✓ Real Estate Investment Trust
	Name of Trustee-Manager/Responsible Person:
	Keppel DC REIT Management Pte. Ltd.
	Is more than one Substantial Shareholder/Unitholder giving notice in this form?  ☐ No (Please proceed to complete Part II)  ☐ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	16-May-2018

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Sub</u>	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Keppel DC Investment Holdings Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-May-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-May-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	338,580,976	0	338,580,976
As a percentage of total no. of voting shares/units:	30.034	0	30.034
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 338,580,976	Deemed Interest	Total 338,580,976

8.	[You	Imstances giving rise to deemed interests (if the interest is such): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deement of arises]	
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]		
		IDC Investment Holdings Pte. Ltd. ("KDCIH") is a subsidiary of Keppel Telecommunications & portation Ltd ("Keppel T&T") which is in turn a subsidiary of Keppel Corporation Limited ("KCL").	
10.	Attac	chments (if any):	
	Ŋ,	(The total file size for all attachment(s) should not exceed 1MB.)	
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:	
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced	
		on SGXNet (the "Initial Announcement"):	
	<i>(</i> 1. )		
	(b)	Date of the Initial Announcement:	
	(-)	AF digit to a continuous properties of the polyment to a continuous the Fermi O	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
12.	Rem	arks ( <i>if any</i> ):	
	The chof an i	nange in percentage level of KDCIH's interest in the Units of Keppel DC REIT ("Listed Issuer") is the result number of issued Units from 1,127,321,403 to 1,351,321,403 due to the issue of 10,000 Units at a price of S\$1.353 on 16 May 2018 by the Listed Issuer by way of a private placement. has been no change in the number of voting units of the Listed Issuer in which KDCIH has an interest	
	The 30	0.034 percentage level is calculated based on 1,127,321,403 issued Units as at 30 April 2018.	
	The 25	5.056 percentage level is calculated based on 1,351,321,403 issued Units as at 16 May 2018.	
Sub	stantia	Il Shareholder/Unitholder B	

Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?
Yes No
tification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
te of acquisition of or change in interest:
May-2018
te on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ange in, interest (if different from item 4 above, please specify the date):
May-2018
planation (if the date of becoming aware is different from the date of acquisition of, or the lange in, interest):
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Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	340,428,427	340,428,427
As a percentage of total no. of voting shares/units:	0	30.198	30.198
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	340,428,427	340,428,427

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	KDCIH is a subsidiary of Keppel T&T which is in turn a subsidiary of KCL.
Э.	Attachments (if any): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Remarks (if any):
	The change in percentage level of Keppel T&T's interest in the Units of Keppel DC REIT ("Listed Issuer") is the result of an increase in the total number of issued Units from 1,127,321,403 to 1,351,321,403 due to the issue of 224,000,000 Units at a price of S\$1.353 on 16 May 2018 by the Listed Issuer by way of a private placement. There has been no change in the number of voting units of the Listed Issuer in which Keppel T&T has an interest.
	The 30.198 percentage level is calculated based on 1,127,321,403 issued Units as at 30 April 2018.
	The 25.192 percentage level is calculated based on 1,351,321,403 issued Units as at 16 May 2018.
ub	stantial Shareholder/Unitholder C
	Name of Substantial Shareholder/Unitholder:
	Keppel Corporation Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes

3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of		maining a Substantia	I Shareholder/Unithold
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-May-2018			
5.	Date on which Substantial Sharehochange in, interest (if different 16-May-2018)			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N.A.			
7.	Quantum of total voting shares/un warrants/convertible debentures (unitholder before and after the training shares)	conversion price k		
ı	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	395,546,763	395,546,763
As a	a percentage of total no. of voting shares/	0	35.087	35.087

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	395,546,763	395,546,763
As a percentage of total no. of voting shares/units:	0	35.087	35.087
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 395,546,763	Total 395,546,763

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

KCL's deemed interest arises from its shareholdings in (i) KDCIH, which is a wholly-owned subsidiary of Keppel T&T, which is in turn a subsidiary of KCL, (ii) DC REIT Holdings Pte. Ltd., a wholly-owned subsidiary of KLL, which is in turn a subsidiary of KCL and (iii) Keppel DC REIT Management Pte. Ltd., a joint venture of Keppel T&T and Keppel Capital, both of which are subsidiaries of KCL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

10	Λ ++ o .	obmente (if anyl)
10.	Ø	chments (if any): 1
11.	If this	s is a replacement of an earlier notification, please provide:
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	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	The cl an inc 224,00 There	harks ( <i>if any</i> ):  hange in percentage level of KCL's interest in the Units of Keppel DC REIT ("Listed Issuer") is the result of crease in the total number of issued Units from 1,127,321,403 to 1,351,321,403 due to the issue of 00,000 Units at a price of \$\$1.353 on 16 May 2018 by the Listed Issuer by way of a private placement. It has been no change in the number of voting units of the Listed Issuer in which KCL has an interest.
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12.	The cl an inc 224,00 There	hange in percentage level of KCL's interest in the Units of Keppel DC REIT ("Listed Issuer") is the result of crease in the total number of issued Units from 1,127,321,403 to 1,351,321,403 due to the issue of 00,000 Units at a price of \$\$1.353 on 16 May 2018 by the Listed Issuer by way of a private placement. In has been no change in the number of voting units of the Listed Issuer in which KCL has an interest.  5.087 percentage level is calculated based on 1,127,321,403 issued Units as at 30 April 2018.
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### Part IV - Transaction details

	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
N.	<b>A</b> .
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
N.A	4.
Ciı	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: (a) Name of Individual: Caroline Chang/ Leon Ng (b) Designation (if applicable): Company Secretaries Name of entity (if applicable): (c) Keppel Corporation Limited Transaction Reference Number (auto-generated): 3 0 8 3 2 3 4 2 2 8