

KIMLY LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 201613903R)
("Company")

**NOTICE OF BOOKS CLOSURE DATE
FOR FINAL TAX EXEMPT (ONE-TIER) DIVIDEND**

NOTICE IS HEREBY GIVEN that the Share Transfer Book and the Register of Members of the Company will be closed at 5.00 p.m. on 31 January 2018 for the purpose of determining shareholders' entitlements to the tax-exempt (one-tier) final dividend of SGD0.0068 per ordinary share ("**Share**") for the financial year ended 30 September 2017 ("**Final Dividend**").

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 31 January 2018 will be entitled to the Final Dividend.

Duly completed transfers in respect of the Company received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 up to the close of business at 5.00 p.m. on 31 January 2018 will be registered to determine shareholders' entitlements to the Final Dividend.

The Final Dividend will be paid on or about 12 February 2018.

BY ORDER OF THE BOARD

Chia Cher Khiang
Executive Director
23 January 2018

Kimly Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 20 March 2017. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).