## Oversea-Chinese Banking Corporation Limited

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| (a) | Date of the sale, transfer, cancellation and/or use:   | 30 May 2018              |           |
|-----|--|--------------------------|-----------|
| (b) | Purpose of such sale, transfer, cancellation and/or use:   | Employees' share schemes |           |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:  | 17,467                   |           |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:   | Before change            | 7,519,518 |
|     |  | After change             | 7,702,051 |
| (e) | Percentage of the number of treasury shares<br>against the total number of shares outstanding in<br>a class that is listed before and after such sale,<br>transfer, cancellation and/or use: | Before change            | 0.1796%   |
|     |  | After change             | 0.1840%   |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:  | S\$ 220,166.30           |           |

Issued by Oversea-Chinese Banking Corporation Limited

30-May-18