



天譽置業（控股）有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED DEBT RESTRUCTURING ENTERING INTO RESTRUCTURING SUPPORT AGREEMENT

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”). Reference is made to the announcement of the Company dated 29 September 2023 in relation to the proposed debt restructuring and entering into the Restructuring Support Agreement (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to supplement the information contained in the Announcement in relation to the terms of the Restructuring Support Agreement in respect of the Amended Medium-Term Bonds (as amend and modified) as follow: -

1. The Medium-Term Bonds which are originally listed on the Stock Exchange will continue to be listed after the Restructuring Effective Date; and
2. The denomination of the Amended Medium-Term Bonds will remain unchanged, and they are transferable in integral multiples of HK\$1,250,000.

There is no assurance that creditors of the Company other than the Initial Participating Creditors will accept the proposed terms of the Term Sheet, that the Proposed Schemes will be approved or sanctioned, or that discussions with creditors can be progressed to any positive conclusion. Accordingly, the Company offers no assurance that the Proposed Restructuring will be successfully concluded. Shareholders, Noteholders, holders of other securities of the Company and potential investors in the securities of the Company are advised to exercise extreme caution when dealing with the securities of the Company.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Yu Pan
Chairman

Hong Kong, 26 October 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. YU Pan (Chairman) and Mr. JIN Zhifeng (Chief Executive Officer); one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.