

ES GROUP (HOLDINGS) LIMITED

(Company Registration No.: 200410497Z)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

Resolutions Passed at the Annual General Meeting

Pursuant to Rule 704(15) of the Listing Manual of the Singapore Exchange Securities Trading Limited – Section B: Rules of Catalist (the “**Rules of Catalist**”), the board of directors (the “**Board**”) of ES Group (Holdings) Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 26 April 2016, all resolutions relating to the matters as set out in the notice of AGM dated 11 April 2016 (“**Notice of AGM**”), other than the resolution relating to the re-election of Mr. Christopher Low Chee Leng, were duly passed on a poll by shareholders of the Company.

Before the AGM, Mr. Christopher Low Chee Leng had indicated that he did not wish to offer himself for re-election as a Director of the Company and that he wishes to step down as the Chief Operating Officer of the Company. However, he will remain as Business Development Manager of the Company. Resolution 4 of the Notice of AGM was therefore not tabled at the AGM. The Board wishes to thank Mr. Christopher Low Chee Leng for his services as an Executive Director.

(a) Poll Results

The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:

Resolution	Total number of Shares	FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
Resolution 1: To receive and adopt the Audited Financial Statements, the Directors' Statement and the Auditor's Report for the financial year ended 31 December 2015	92,791,000	92,791,000	100.00	0	0.00
Resolution 2: To approve the payment of Directors' fees of \$137,500 for the financial year ending 31 December 2016, to be paid quarterly in arrears	92,791,000	92,791,000	100.00	0	0.00

Resolution 3: To re-elect Mr. Wee Siew Kim as a Director of the Company	92,791,000	92,791,000	100.00	0	0.00
Resolution 5: To re-appoint Messrs BDO LLP as auditors of the Company and to authorise the Directors to fix their remuneration	92,791,000	92,791,000	100.00	0	0.00
Resolution 6: To approve the general share issue mandate	92,791,000	92,791,000	100.00	0	0.00
Resolution 7: To authorise the grant of awards and the allotment and issue of shares under Eng Soon Performance Share Plan and the grant of options and the allotment and issue of shares under the Eng Soon Employee Share Option Scheme	92,791,000	92,791,000	100.00	0	0.00

(b) Details of parties who are required to abstain from voting on any resolution(s)

No party was required to abstain from voting on any resolution.

(c) Name of firm and/or person appointed as scrutineer

Lee & Lee was appointed as scrutineer of the AGM.

(d) Statement Pursuant to Rule 704(7) of the Rules of Catalist

Mr. Wee Siew Kim was re-elected at the AGM as a Director of the Company and will remain as Chairman of the Board, Chairman of the Nominating Committee and a member of the Audit and Risk Committee and the Remuneration and Compensation Committee. For the purpose of Rule 704(7) of the Rules of Catalist, the Board considers Mr. Wee Siew Kim to be independent.

By Order of the Board

**Low Chee Wee
Chief Executive Officer
26 April 2016**

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.
