

HEALTHBANK HOLDINGS LIMITED
(Company Registration Number: 201334844E)
(Incorporated in the Republic of Singapore)

Receipt of Listing and Quotation Notice

Unless otherwise defined, all terms used herein shall bear the same meaning as the Company's announcements dated 4 November 2022 and 15 December 2022.

The board of directors (the “**Board**”) of the Company refers to the Company’s announcement and circular dated 4 November 2022 and 15 December 2022 respectively relating to (a) the proposed diversification of the Group’s Existing Business to include the New Businesses (the “**Proposed Diversification**”); (b) the proposed acquisition of the Target Group (the “**Proposed Acquisition**”); and (c) the proposed disposal of the LHL Shares and assignment of the HF Loans, in partial satisfaction of the Consideration for the Proposed Acquisition (the “**Proposed Payment**”) (collectively, the “**Proposed Resolutions**”).

The Board is pleased to announce that the Company has on 19 December 2022 received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing and quotation of up to 12,433,642 new ordinary shares in the capital of the Company, being the Consideration Shares, at an issue price of S\$0.181 per share, subject to the Company’s compliance with the SGX-ST’s listing requirements and approval of the Shareholders being obtained at an extraordinary general meeting to be convened.

The LQN received from the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company and/or its subsidiaries.

The Company will make further announcements as and when there are material developments in respect of the Proposed Resolutions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, Shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Peng Fei
Executive Director and Chief Executive Officer

20 December 2022

This document has been reviewed by the Sponsor. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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