

**NOBLE GROUP LIMITED**  
(Incorporated in Bermuda with limited liability)

**NOTIFICATION ON SUBSIDIARY**

Noble Group Limited (“**Company**” and together with its subsidiaries from time to time, the “**Group**”) announces that on 10 October 2018, the Company has disposed of its beneficial interests in PT Kaltim Bio Energi (“**KBE**”), a company incorporated in Indonesia, to Wadash Enterprises Pte. Ltd. (the “**Purchaser**”), for a nominal consideration of US\$1.00 plus the assumption by the Purchaser of all outstanding payables owed by KBE, including US\$10.4 million prepayment facility owed by KBE to the Group and all current and outstanding environmental liabilities and mine closure and rehabilitation liabilities related to KBE (“**Consideration**”) (the “**Disposal**”).

The Disposal does not impact the proposed debt restructuring under the restructuring support agreement, as announced by the Company on 14 March 2018.

The Consideration was satisfied in cash and was arrived at following arm’s length negotiations on a willing-buyer, willing-seller basis, taking into account, *inter alia*, the relevant market and commercial considerations. Following the Disposal, the Company ceased to hold any interests in KBE and KBE ceased to be a subsidiary of the Company.

Based on the latest announced unaudited financial results of the Company for the six-month period ended 30 June 2018, the book value and net tangible asset value attributable to KBE was approximately US\$10.4 million.

The above transaction does not amount to a disclosable transaction for the purposes of Chapter 10 of the listing manual of the Singapore Exchanges Securities Trading Limited.

Noble Group Limited  
10 October 2018

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### **About Noble Group**

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit [www.thisisnoble.com](http://www.thisisnoble.com).

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