

ANNOUNCEMENT

PROPOSED SCHEME OF ARRANGEMENT – STATUS CONFERENCE

The board of directors (the “**Board**”) of EMS Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement (the “**Announcement**”) released by the Company on 20 October 2016 in relation to, *inter alia*, the fixing of a further status conference before 4 November 2016, being the date on which the interim moratorium expires.

All capitalised terms not defined herein shall have the same meanings as used in the Announcement.

Further to the Announcement, the Board wishes to announce that a status conference has been fixed at 2:30 p.m. on 3 November 2016. Creditors who wish to state their positions on the Applications should attend the status conference.

By Order of the Board
EMS Energy Limited

Ting Teck Jin
Executive Chairman
25 October 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.