



VCPLUS LIMITED

**VCPLUS LIMITED**

(Company Registration Number 201531549N)

(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF 350,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0034 PER SUBSCRIPTION SHARES**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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The board of directors (the “**Board**” or “**Directors**”) of VCPlus Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 14 April 2026 in relation to the Proposed Subscription (the “**Previous Announcement**”).

*Unless otherwise defined, capitalised terms used herein shall have the same meaning given to them in the Previous Announcement.*

The Board is pleased to announce that the Company has, on 20 May 2026, received the listing and quotation notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of 350,000,000 Subscription Shares, subject to compliance with the SGX-ST’s listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company, its subsidiaries, or its securities.

Shareholders and potential investors are advised to exercise caution when dealing in their shares. Shareholders are advised to read this announcement, and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, solicitors or other professional advisors if they have any doubts about the action they should take. The Company will continue to keep Shareholders updated and make further announcement(s) as and when appropriate.

**By Order of the Board**

Tang Zhengming

Executive Chairperson and Chief Executive Officer

21 May 2026

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*This announcement has been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.*