**Registration No: 199105392H**

# UPDATE ANNOUNCEMENT

Tat Hong Holdings Ltd (the "**Company**") refers to its announcement released on 15 March 2016 (the "**15 March Announcement**").

The Company had informed shareholders in the 15 March Announcement that the Company had been approached in connection with a potential transaction which may or may not lead to an acquisition of the issued share capital of the Company. The Company wishes to update shareholders that the discussions are still on-going and there is no certainty or assurance whatsoever that these discussions will result in any transaction.

The Company will, in compliance with the applicable rules (including the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited), make further announcements as appropriate.

The Company wishes to advise its shareholders to refrain from taking any action in respect of their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

By Order of the Board
**TAT HONG HOLDINGS LTD**

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

15 April 2016