



EUROPTRONIC GROUP LTD

(Company Registration Number 200009775K)

(Incorporated in the Republic of Singapore on 18 November 2000)

PROPOSED ISSUE OF AN AGGREGATE OF 157,288,000 NEW ORDINARY SHARES IN THE CAPITAL OF EUROPTRONIC GROUP LTD – LODGEMENT OF THE OFFER INFORMATION STATEMENT DATED 11 MAY 2015

Capitalised terms used herein shall have the definitions ascribed to them in the announcements dated 20 April 2015 and 8 May 2015, unless otherwise stated or the context otherwise requires.

The Board of Directors of Europtonic Group Ltd (the “**Company**”) refers to its announcements dated 20 April 2015 and 8 May 2015 in relation to the placement agreement dated 20 April 2015, as varied, amended and/or modified by the supplemental agreement dated 8 May 2015, entered into between the Company and Chua Hwee Song, Chan Chun Hoy and Michael Burchell-Davies (collectively, the “**Subscribers**”) in respect of the subscription by the Subscribers of an aggregate of 157,288,000 Placement Shares.

The Company wishes to announce that an Offer Information Statement dated 11 May 2015 relating to the Placement (the “**Offer Information Statement**”) has been lodged by the Company with the Monetary Authority of Singapore (the “**Authority**”) today.

A copy of the Offer Information Statement is attached hereto and can be found at the Authority’s OPERA website at <https://opera.mas.gov.sg/ExtPortal/>.

The Company will make the necessary announcements when there are further developments in respect of the Placement.

By Order of the Board
Europtonic Group Ltd

HUANG SHIH-AN
Non-Executive Chairman
11 May 2015