

**Oversea-Chinese Banking Corporation Limited**

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

|     |   |                          |           |
|-----|---|--------------------------|-----------|
| (a) | Date of the sale, transfer, cancellation and/or use:  | 4 February 2015          |           |
| (b) | Purpose of such sale, transfer, cancellation and/or use:  | Employees' share schemes |           |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:   | 29,936                   |           |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:  | Before change            | 9,439,766 |
|     |   | After change             | 9,409,830 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change            | 0.2370%   |
|     |   | After change             | 0.2362%   |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:   | S\$300,371.83            |           |

Issued by  
Oversea-Chinese Banking Corporation Limited

4-Feb-15