

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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## STRATEGIC REVIEW BY SINOCHEM INTERNATIONAL CORPORATION

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The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) refers to the annual general meeting held on 23 April 2019 (the “**AGM**”).

To ensure fair disclosure of information, the Board wish to inform the shareholders of the Company (the “**Shareholders**”) that it was mentioned in the AGM that the Company’s major shareholder, Sinochem International Corporation (“**Sinochem**”) has appointed Credit Suisse (Singapore) Limited to advise and assist on a strategic review of its investment in the Company (the “**Sinochem Review**”).

It should be noted that the Sinochem Review is not a Company’s initiative, and therefore the Board is not privy to the nature, status or structure of the Sinochem Review.

The Company will, in compliance with its obligations under the Listing Manual of the Singapore Exchange Securities Trading Limited, make the relevant announcements on SGXNET to update the Shareholders appropriately should it receive notification from Sinochem on material developments.

Shareholders should note that there have been no assurances that any transaction will materialise or be forthcoming from the Sinochem Review. Shareholders are advised to exercise caution, and not take any action prejudicial to their interests, when dealing in the shares of the Company. If in doubt, Shareholders should consult their professional advisers.

By Order of the Board

Pascal Demierre  
Executive Director  
24 April 2019