



ASPIAL TREASURY PTE. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No.: 201527868M)

ASPIAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 197001030G)

**UPDATE OF THE INFORMATION MEMORANDUM IN RELATION TO THE S\$700,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME OF ASPIAL CORPORATION LIMITED (“ACL”)
AND ASPIAL TREASURY PTE. LTD. (“ATPL”) AND (IN THE CASE OF SECURITIES ISSUED BY
ATPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY ACL**

Reference is made to the S\$700,000,000 multicurrency debt issuance programme of ACL and ATPL and (in the case of Securities issued by ATPL) unconditionally and irrevocably guaranteed by ACL (the “**Programme**”). ACL and ATPL are pleased to announce that ACL and ATPL have today issued an updated information memorandum dated 4 January 2021 (the “**Information Memorandum**”) in relation to the Programme. A copy of the Information Memorandum is attached to this announcement.

Terms defined in the Information Memorandum shall have the same meaning in this announcement unless otherwise defined herein.

BY ORDER OF THE BOARD

Lim Swee Ann

Company Secretary

4 January 2021