



NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless expressly provided herein, all capitalised terms and expressions used and not defined herein shall have the same meanings ascribed to them in the Company's circular to Shareholders dated 22 January 2026 (the "Circular").

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting ("EGM") of Broadway Industrial Group Limited (the "Company") will be held at Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075 on 13 February 2026 at 11 a.m. (Singapore time) for the purpose of considering and, if thought fit, passing the following resolutions:

Shareholders should note that Special Resolution 1 and Special Resolution 2 ("Resolutions") are inter-conditional upon one another. This means that if any of the Resolutions is not approved, the other Resolution will not be passed. Shareholders should further note that the implementation of the Resolutions is contingent upon the approval and confirmation of the Selective Capital Reduction by the High Court of the Republic of Singapore.

1. Approval of the Selective Capital Reduction

That subject to and contingent upon the passing of Special Resolution 2:

- (a) subject to the approval of the High Court of the Republic of Singapore, the total Shares be reduced from 457,106,461 Shares (excluding treasury shares) to 439,841,054 Shares (excluding treasury shares), and that such reduction be effected by:
 - (i) cancelling 17,265,407 Shares, constituting the total issued share capital of the Company that are held by the Eligible Shareholders; and
 - (ii) returning the aggregate sum of approximately S\$4,523,537 to the Eligible Shareholders in cash as consideration in exchange for the cancellation of 17,265,407 Shares, on the basis of S\$0.262 for each Share held by each Eligible Shareholder so cancelled; and
- (b) the Directors and each of them be and is hereby authorised to take such steps, make such arrangements, do all such acts and things and exercise such discretion in connection with, relating to or arising from the matters contemplated herein, as they or he may from time to time consider fit, necessary, desirable or expedient to give effect to such matters and this Special Resolution 1.

[Special Resolution 1]

2. Approval of the Delisting from SGX-ST

That subject to and contingent upon the passing of Special Resolution 1:

- (a) the delisting of the Company from the Mainboard of the SGX-ST under Rules 1307 and 1309 of the Listing Manual, be and is hereby approved; and

(b) the Directors and each of them be and is hereby authorised to take such steps, make such arrangements, do all such acts and things and exercise such discretion in connection with, relating to or arising from the matters contemplated herein, as they or he may from time to time consider fit, necessary, desirable or expedient to give effect to such matters and this Special Resolution 2.

[Special Resolution 2]

By Order of the Board

Ho Yu Han, Genevieve
Company Secretary

Singapore
22 January 2026

Notes:

1. The EGM will be held in a wholly physical format at the venue, date and time stated above. **There will be no option for members to participate virtually.** Printed copies of this Circular (save for this Notice of EGM, the Electronic Dissemination Notice and the accompanying Proxy Form for the EGM) will not be sent to members. Instead, the Circular will be sent to members by electronic means via publication on the Company's website at <https://bw-grp.com/publications>, and will also be made available on the SGX website at <https://www.sgx.com/securities/company-announcements>. Members may request for a printed copy of the Circular by completing and submitting the Request Form accompanying the printed copies of this Notice of EGM, the Electronic Dissemination Notice and the Proxy Form sent by post to members, by **4 February 2026**.
2. Members may submit questions related to the resolutions to be tabled for approval at the EGM in advance of the EGM in the following manner by **5.00 p.m. on 2 February 2026**:
 - (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854; or
 - (b) if submitted electronically, by submission via email to ir@bigl.com.sg.

Members who submit questions must provide the following information:

- (i) their full name;
- (ii) their NRIC/FIN/Passport/Company Registration Number;
- (iii) their address; and
- (iv) the manner in which they hold shares in the Company (e.g. via CDP, CPF or SRS).

The Company will endeavour to address all substantial and relevant questions received from members prior to the EGM by publishing the responses to those questions on the SGX website at <https://www.sgx.com/securities/company-announcements> and the Company's website at <https://bw-grp.com/> by **4 February 2026**. Where substantial and relevant questions submitted by members are unable to be addressed prior to the EGM, the Company will address them at the EGM.

3. Each of the resolutions to be put to the vote of members at the EGM (and at any adjournment thereof) will be voted on by way of a poll.
4. (a) A member who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the EGM. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy.
(b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

- (c) "Relevant intermediary" has the meaning ascribed to it in Section 181 of the Companies Act.
- (d) A member can appoint the Chairman of the Meeting as his/her/its proxy. However, this is not mandatory.

5. Persons who hold shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act), including CPF and SRS members, and who wish to appoint a proxy(ies), should approach the relevant intermediary (which would include, in the case of CPF and SRS members, their respective CPF Agent Banks or SRS Operators) to submit their votes by **11 a.m. on 4 February 2026**.

6. The instrument appointing a proxy(ies) must be submitted to the Company in the following manner:

- (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854;
- (b) if submitted electronically, by submission via email to ir@bigl.com.sg,

in either case, by **11 a.m. on 10 February 2026**, being no later than 72 hours before the time fixed for the EGM.

7. A proxy need not be a member of the Company.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company.