



BROADWAY INDUSTRIAL GROUP LIMITED

Company Registration No. 199405266K
(Incorporated in the Republic of Singapore)
(the “Company”)

22 January 2026

To: Shareholders of the Company

Dear Sir/Madam,

NOTICE TO SHAREHOLDERS REGARDING THE ELECTRONIC DISSEMINATION OF THE CIRCULAR (“ELECTRONIC DISSEMINATION NOTICE”)

Unless expressly provided herein, all capitalised terms and expressions used and not defined herein shall have the same meanings ascribed to them in the Circular (as defined below).

1. INTRODUCTION

The board of directors (the “**Board**”) of the Company refers to:

- (a) the Company’s announcement dated 5 December 2025 in respect of the proposed exit offer by the Company by way of a proposed selective capital reduction and the proposed delisting of the Company from the Mainboard of the SGX-ST; and
- (b) the Company’s announcement dated 22 January 2026 in relation to the electronic dissemination of the circular dated 22 January 2026 in relation to the Exit Offer by way of the Selective Capital Reduction and the Delisting (the “**Circular**”) and the despatch of this Electronic Dissemination Notice.

2. ELECTRONIC DISSEMINATION OF THE CIRCULAR

The Board wishes to inform Shareholders that the Company has today electronically disseminated the Circular to Shareholders.

The Circular contains, amongst other things, (i) the recommendation from the Recommending Directors to the Eligible Shareholders; (ii) the letter from the IFA to the Recommending Directors (the “**IFA Letter**”) which sets out the advice of the IFA to the Recommending Directors in respect of the Exit Offer by way of the Selective Capital Reduction; and (iii) other information relating to the Exit Offer by way of the Selective Capital Reduction, in accordance with the Code.

Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Circular. Accordingly, please note that no printed copies of the Circular will be despatched to Shareholders unless requested by the Shareholders via the submission of the request form to request for printed copies of the Circular (the “**Request Form**”). Instead, the Company has today despatched (a) the Notice of EGM; (b) this Electronic Dissemination Notice; (c) the Proxy Form; and (d) the Request Form.

The electronic version of the Circular has been published on the website of the SGX-ST at <https://www.sgx.com/securities/company-announcements>. To access the electronic version of the Circular and its related documents:

- (a) please access the following URL:

<https://www.sgx.com/securities/company-announcements?pagesize=100&value=BROADWAY%20INDUSTRIAL%20GROUP%20LIMITED&type=company>

OR

scan the QR code below:



AND

- (b) select the Company's announcement dated 22 January 2026 in relation to the despatch of this Electronic Dissemination Notice. The Circular and other related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

The Circular and other related documents may also be accessed on the Company's website at <https://bw-grp.com/publications> under the announcement on 22 January 2026.

Shareholders may obtain printed copies of the Circular by submitting the Request Form to the Company by no later than **4 February 2026** in the following manner:

- (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854; or
- (b) if submitted electronically, by submission via email to ir@bigl.com.sg.

A printed copy of the Circular will then be sent to the address specified by the Shareholder in the Request Form at his/her/its own risk.

The Circular requires the immediate attention of Shareholders. Eligible Shareholders should read the Circular and the IFA Letter carefully and consider the advice of the IFA to the Recommending Directors and the recommendation of the Recommending Directors in respect of the Exit Offer by way of the Selective Capital Reduction and the Delisting before deciding whether to vote in favour of the Selective Capital Reduction and/or the Delisting. Shareholders who are in any doubt in respect of the Circular or as to the action they should take should consult their stockbroker, bank manager, accountant, solicitor, tax adviser or other professional adviser immediately.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this Electronic Dissemination Notice and the Request Form) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated in this Electronic Dissemination Notice and the Request Form are fair and accurate, and, to the best of their knowledge, all opinions expressed in this Electronic Dissemination Notice and the Request Form have been arrived at after due and careful consideration and are fair and accurate, and no material facts have been omitted from this Electronic Dissemination Notice and the Request Form, the omission of which would make any statement in this Electronic Dissemination Notice and the Request Form misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reproduced in this Electronic Dissemination Notice and the Request Form.

The Board jointly and severally accepts full responsibility accordingly.

By Order of the Board

Broadway Industrial Group Limited

Mr. Basil Chan

Lead Independent Director
22 January 2026

NOTICE OF EXTRAORDINARY GENERAL MEETING

*Unless expressly provided herein, all capitalised terms and expressions used and not defined herein shall have the same meanings ascribed to them in the Company's circular to Shareholders dated 22 January 2026 (the "**Circular**").*

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting ("**EGM**") of Broadway Industrial Group Limited (the "**Company**") will be held at Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075 on 13 February 2026 at 11 a.m. (Singapore time) for the purpose of considering and, if thought fit, passing the following resolutions:

Shareholders should note that Special Resolution 1 and Special Resolution 2 ("Resolutions**") are inter-conditional upon one another. This means that if any of the Resolutions is not approved, the other Resolution will not be passed. Shareholders should further note that the implementation of the Resolutions is contingent upon the approval and confirmation of the Selective Capital Reduction by the High Court of the Republic of Singapore.**

1. **Approval of the Selective Capital Reduction**

That subject to and contingent upon the passing of Special Resolution 2:

- (a) subject to the approval of the High Court of the Republic of Singapore, the total Shares be reduced from 457,106,461 Shares (excluding treasury shares) to 439,841,054 Shares (excluding treasury shares), and that such reduction be effected by:
 - (i) cancelling 17,265,407 Shares, constituting the total issued share capital of the Company that are held by the Eligible Shareholders; and
 - (ii) returning the aggregate sum of approximately S\$4,523,537 to the Eligible Shareholders in cash as consideration in exchange for the cancellation of 17,265,407 Shares, on the basis of S\$0.262 for each Share held by each Eligible Shareholder so cancelled; and
- (b) the Directors and each of them be and is hereby authorised to take such steps, make such arrangements, do all such acts and things and exercise such discretion in connection with, relating to or arising from the matters contemplated herein, as they or he may from time to time consider fit, necessary, desirable or expedient to give effect to such matters and this Special Resolution 1.

[Special Resolution 1]

2. **Approval of the Delisting from SGX-ST**

That subject to and contingent upon the passing of Special Resolution 1:

- (a) the delisting of the Company from the Mainboard of the SGX-ST under Rules 1307 and 1309 of the Listing Manual, be and is hereby approved; and

- (b) the Directors and each of them be and is hereby authorised to take such steps, make such arrangements, do all such acts and things and exercise such discretion in connection with, relating to or arising from the matters contemplated herein, as they or he may from time to time consider fit, necessary, desirable or expedient to give effect to such matters and this Special Resolution 2.

[Special Resolution 2]

By Order of the Board

Ho Yu Han, Genevieve
Company Secretary

Singapore
22 January 2026

Notes:

1. The EGM will be held in a wholly physical format at the venue, date and time stated above. **There will be no option for members to participate virtually.** Printed copies of this Circular (save for this Notice of EGM, the Electronic Dissemination Notice and the accompanying Proxy Form for the EGM) will not be sent to members. Instead, the Circular will be sent to members by electronic means via publication on the Company's website at <https://bw-grp.com/publications>, and will also be made available on the SGX website at <https://www.sgx.com/securities/company-announcements>. Members may request for a printed copy of the Circular by completing and submitting the Request Form accompanying the printed copies of this Notice of EGM, the Electronic Dissemination Notice and the Proxy Form sent by post to members, by **4 February 2026**.
2. Members may submit questions related to the resolutions to be tabled for approval at the EGM in advance of the EGM in the following manner by **5.00 p.m. on 2 February 2026**:
 - (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854; or
 - (b) if submitted electronically, by submission via email to ir@bigl.com.sg.

Members who submit questions must provide the following information:

- (i) their full name;
- (ii) their NRIC/FIN/Passport/Company Registration Number;
- (iii) their address; and
- (iv) the manner in which they hold shares in the Company (e.g. via CDP, CPF or SRS).

The Company will endeavour to address all substantial and relevant questions received from members prior to the EGM by publishing the responses to those questions on the SGX website at <https://www.sgx.com/securities/company-announcements> and the Company's website at <https://bw-grp.com/> by **4 February 2026**. Where substantial and relevant questions submitted by members are unable to be addressed prior to the EGM, the Company will address them at the EGM.

3. Each of the resolutions to be put to the vote of members at the EGM (and at any adjournment thereof) will be voted on by way of a poll.
4.
 - (a) A member who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the EGM. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy.
 - (b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

- (c) "Relevant intermediary" has the meaning ascribed to it in Section 181 of the Companies Act.
 - (d) A member can appoint the Chairman of the Meeting as his/her/its proxy. However, this is not mandatory.
5. Persons who hold shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act), including CPF and SRS members, and who wish to appoint a proxy(ies), should approach the relevant intermediary (which would include, in the case of CPF and SRS members, their respective CPF Agent Banks or SRS Operators) to submit their votes by **11 a.m. on 4 February 2026**.
6. The instrument appointing a proxy(ies) must be submitted to the Company in the following manner:
- (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854;
 - (b) if submitted electronically, by submission via email to ir@bigl.com.sg,

in either case, by **11 a.m. on 10 February 2026**, being no later than 72 hours before the time fixed for the EGM.

7. A proxy need not be a member of the Company.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company.



PROXY FORM
Extraordinary General Meeting

BROADWAY INDUSTRIAL GROUP LIMITED

(Company Registration Number: 199405266K)

(Incorporated in Singapore)

IMPORTANT:

1. The Extraordinary General Meeting ("EGM") will be held in a wholly physical format at Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075. **There will be no option for shareholders to participate virtually.** The Circular, the Notice of EGM, the Electronic Dissemination Notice and the accompanying Proxy Form have been made available to members by electronic means via publication on the Company's website at <https://bw-grp.com/publications>, as well as on the SGX website at <https://www.sgx.com/securities/company-announcements>.
2. Please read the notes overleaf which contain instructions on, inter alia, the appointment of proxy(ies).

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies), the member accepts and agrees to the personal data privacy terms set out in the Notice of EGM dated 22 January 2026.

I/We, _____ (Name) _____ (NRIC/Passport/Company Registration Number)

of _____ (Address)

being a member/members of **Broadway Industrial Group Limited** (the "Company"), hereby appoint:

Name	Address	NRIC/Passport Number	Proportion of Shareholdings (%)
and/or (delete as appropriate)			

or failing him/her, the Chairman of the EGM, as my/our proxy/proxies, to attend, speak and vote for me/us on my/our behalf, at the EGM of the Company to be held at Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075 on **Friday, 13 February 2026 at 11 a.m.** (Singapore time) and at any adjournment thereof. I/We direct my/our proxy/proxies to vote for or against or to abstain from voting on the resolutions to be proposed at the EGM in the following manner:

No.	Resolutions	For*	Against*	Abstain*
1	To approve the Selective Capital Reduction (as defined in the circular dated 22 January 2026 to shareholders of the Company) (Special Resolution)			
2	To approve the Delisting (as defined in the circular dated 22 January 2026 to shareholders of the Company) pursuant to Rules 1307 and 1309 of the Listing Manual of the Singapore Exchange Securities Trading Limited (Special Resolution)			

- * Voting will be conducted by poll. If you wish your proxy/proxies to vote all your shares "For" or "Against" a resolution, please indicate with an "X" or a "✓" in the "For" or "Against" box provided in respect of that resolution. Alternatively, please indicate the relevant number of shares as appropriate. If you wish your proxy/proxies to abstain from voting on a resolution, please indicate with an "X" or a "✓" in the "Abstain" box provided in respect of that resolution. Alternatively, please indicate the relevant number of shares as appropriate.

Dated this _____ day of _____ 2026

Total Number of Shares Held

Signature or Common Seal of Member(s)

Notes:

1. This Proxy Form may be accessed at the Company's website at <https://bw-grp.com/publications> as well as at the SGX website at <https://www.sgx.com/securities/company-announcements>.
2. Each of the resolutions to be put to the vote of members at the EGM (and at any adjournment thereof) will be voted on by way of a poll.
3. Unless a lesser number of shares is specified by the member on the Proxy Form itself, the instrument appointing a proxy(ies) shall be deemed to relate to all the shares held by the member in the account for which this Proxy Form was issued.
4.
 - (a) A member who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the EGM. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy.
 - (b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.
 - (c) "Relevant intermediary" has the meaning ascribed to it in Section 181 of the Companies Act 1967 of Singapore.
 - (d) A member can appoint the Chairman of the Meeting as his/her/its proxy. However, this is not mandatory.
5. Persons who hold shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore), including CPF and SRS members, and who wish to appoint a proxy(ies), should approach the relevant intermediary (which would include, in the case of CPF and SRS members, their respective CPF Agent Banks or SRS Operators) to submit their votes by **11 a.m. on 4 February 2026**.
6. The instrument appointing a proxy(ies) must be submitted to the Company in the following manner:
 - (a) if submitted by post, by lodgment at the Company's registered office at 54 Serangoon North Avenue 4, #05-02, Singapore 555854; or
 - (b) if submitted electronically, by submission via email to ir@bigl.com.sg,in either case, by **11 a.m. on 10 February 2026**, being no later than 72 hours before the time fixed for the EGM.
7. A proxy need not be a member of the Company.
8. A member who wishes to submit a Proxy Form must complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. Members are strongly encouraged to submit completed Proxy Forms electronically via email.
9. The instrument appointing a proxy(ies) must be under the hand of the appointor or of his/her attorney duly authorised in writing. Where the instrument appointing a proxy(ies) is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised. Where the instrument appointing a proxy(ies) is executed by an attorney on behalf of the appointor, the letter or power of attorney or a duly certified copy thereof must be lodged with the instrument.
10. The Company shall be entitled to reject an instrument appointing or treated as appointing a proxy(ies) if it is incomplete, improperly completed or illegible, or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing or treated as appointing a proxy(ies) (including any related attachment). In addition, in the case of shares entered in the Depository Register, the Company may reject any instrument appointing or treated as appointing a proxy(ies) lodged or submitted if the member, being the appointor, is not shown to have shares entered against his/her/its name in the Depository Register as at 72 hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited to the Company.