



NTEGRATOR International Ltd.

(Incorporated in the Republic of Singapore)
(Company Registration Number 199904281D)

LISTING AND QUOTATION OF 38,800,000 NEW SHARES PURSUANT TO THE EXERCISE OF 38,800,000 WARRANTS

The Board of Directors (the “**Board**”) of NTEGRATOR International Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the number of ordinary shares in the capital of the Company (“**Shares**”) has increased from 1,425,658,714 Shares to 1,464,458,714 Shares, following the allotment and issuance of 38,800,000 new ordinary shares in the capital of the Company (the “**New Shares**”) at an exercise price of S\$0.0082 for each New Share on 23 December 2021 pursuant to the exercise of 38,800,000 unlisted warrants issued on 29 November 2021 (the “**Warrants**”).

The 38,800,000 New Shares shall rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issuance of the New Shares (i.e. 23 December 2021).

The 38,800,000 New Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on 27 December 2021 and trading of the 38,800,000 New Shares is expected to commence from 9.00 a.m. on the same date.

Following the exercise of 38,800,000 Warrants into 38,800,000 New Shares, there are 133,600,000 Warrants outstanding as at 23 December 2021.

By Order of the Board
NTEGRATOR International Ltd.

Leung Kwok Kuen Jacob
Independent Non-Executive Chairman and Independent Non-Executive Director

23 December 2021

This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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