

AA GROUP HOLDINGS LTD.
(Company Registration No.: 200412064D)

CHANGE OF CONTINUING SPONSOR

The Board of Directors (the “**Board**”) of AA Group Holdings Ltd. (the “**Company**”) wishes to announce that the Company has appointed Stamford Corporate Services Pte. Ltd. (“**SCS**”) in place of CIMB Bank Berhad, Singapore Branch (“**CIMB**”) as its continuing sponsor with effect from 3 September 2015.

Pursuant to the requirement under Rule 228(5) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), CIMB, as the current continuing sponsor, has confirmed that as at the date of this announcement and based on the information made available to them, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of SCS. CIMB has also made itself available for discussion with SCS as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to CIMB for its past guidance.

By order of the Board

AA Group Holdings Ltd.
Feng, Tzu-Ju @ Julie Feng
Managing Director
2 September 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB, for compliance with the Catalist Rules. CIMB has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. CIMB and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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