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VIVA INDUSTRIAL TRUST

Comprising:

VIVA INDUSTRIAL REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 23 August 2013 under the laws of the Republic of Singapore) managed by

Viva Industrial Trust Management Pte. Ltd.

VIVA INDUSTRIAL BUSINESS TRUST

(a business trust constituted on 14 October 2013 under the laws of the Republic of Singapore) managed by

Viva Asset Management Pte. Ltd.

VIVA INDUSTRIAL TRUST
RESULTS OF THIRD ANNUAL GENERAL MEETING HELD ON 27 APRIL 2016

Pursuant to Rule 704(16) of the Listing Manual, the Boards of Directors of Viva Industrial Trust Management Pte. Ltd., as manager of Viva Industrial Real Estate Investment Trust ("**VI-REIT**", and the manager of VI-REIT, the "**REIT Manager**"), and Viva Asset Management Pte. Ltd., as trustee-manager of Viva Industrial Business Trust ("**VI-BT**" and collectively with VI-REIT, the stapled group, Viva Industrial Trust or "**VIT**", and the trustee-manager of VI-BT, the "**Trustee-Manager**", and collectively with the REIT Manager, the "**Managers**") wish to announce that at the Annual General Meeting ("**AGM**") of VIT held on 27 April 2016, all resolutions set out in the Notice of AGM dated 12 April 2016, and put to the meeting, were duly passed by way of a poll.

The information as required under Rule 704(16) of the Listing Manual is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of stapled securities represented by votes for and against the relevant resolution	For		Against	
		Number of stapled securities	As a percentage of total number of votes for and against the resolution (%)	Number of stapled securities	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 Adoption of the BT Trustee-Manager's Report, the Statement by the Chief Executive Officer of the BT Trustee-Manager, the REIT Trustee's Report, the REIT Manager's Report and the Audited Financial Statements of VIT, VI-REIT and VI-BT for the financial year ended 31 December 2015 and the Independent Auditors' Report thereon.	642,369,732	642,369,732	100.00	0	0.00
Ordinary Resolution 2 Re-appointment of Deloitte & Touche LLP as Independent Auditors of VIT comprising VI-REIT and VI-BT, and authorisation of the REIT Manager and the BT Trustee-Manager to fix the Independent Auditors' remuneration.	642,369,732	642,369,732	100.00	0	0.00

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Resolution number and details	Total number of stapled securities represented by votes for and against the relevant resolution	For		Against	
		Number of stapled securities	As a percentage of total number of votes for and against the resolution (%)	Number of stapled securities	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 3 Authority for the REIT Manager and the BT Trustee-Manager to issue Stapled Securities in VIT and to make or grant convertible instruments.	642,369,732	642,369,732	100.00	0	0.00

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of stapled securities held and the individual resolution(s) on which they are required to abstain from voting:

NIL

(c) Name of firm and/or person appointed as scrutineer:

Associates Corporate Services Pte. Ltd. was appointed as the scrutineer of the AGM.

By Order of the Board
Wilson Ang Poh Seong
Chief Executive Officer and Executive Director

Viva Industrial Trust Management Pte. Ltd.
(Company Registration No. 201204203W)
As manager of Viva Industrial Real Estate Investment Trust

Viva Asset Management Pte. Ltd.
(Company Registration No. 201316690M)
As trustee-manager of Viva Industrial Business Trust

27 April 2016

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any stapled securities of VIT ("**Stapled Securities**") in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Stapled Securities and the income derived from them may fall as well as rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited, as trustee of VI-REIT, or any of their respective affiliates.

An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Stapled Securityholders have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of VIT. The forecast financial performance of VIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers' current view of future events.