



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

INVESTMENT OF 40.15% EQUITY INTEREST IN SINO FENG MINING INTERNATIONAL S.À R.L. - REQUEST FOR AN EXTENSION OF TIME TO HOLD SHAREHOLDERS' INFORMATION MEETING

1. INTRODUCTION

- 1.1 The board of directors ("**Board**") of China Mining International Limited ("**Company**") refers to the announcements by the Company dated 25 April 2016, 12 May 2016, 20 May 2016, 28 March 2017, 29 March 2017 and 17 April 2017 (collectively, the "**Announcements**") in relation to the Company's purchase of 8,030 shares of Sino Feng Mining International S.à r.l. ("**Sino Feng Mining**"), constituting 40.15% of the total issued share capital of Sino Feng Mining ("**Sino Feng Mining Investment**"). Please refer to the Announcements for more details on the Sino Feng Mining Investment.
- 1.2 Unless otherwise defined herein, all capitalised terms used and not defined herein shall have the same meaning as ascribed to them in the Announcements.

2. REQUEST FOR AN EXTENSION OF TIME TO HOLD SHAREHOLDERS' INFORMATION MEETING

- 2.1 As set out in the Company's announcement dated 28 March 2017 ("**28 March 2017 Announcement**"), the Company had consulted the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST had confirmed that, subject to the following conditions, the Sino Feng Mining Investment does not require shareholders' approval, namely:
- (a) the Company is required to announce the Sino Feng Mining Investment in accordance with Rule 1010 of the SGX-ST Listing Manual ("**Condition 1**");
 - (b) the Company is required to hold a shareholders' information meeting within three (3) months after the completion of the Sino Feng Mining Investment ("**Condition 2**"); and
 - (c) the Company is required to send an information memorandum ("**Information Memorandum**") to shareholders prior to the shareholders' information meeting ("**Condition 3**").
- 2.2 The Company had on 28 March 2017 announced the Sino Feng Mining Investment in accordance with Condition 1.
- 2.3 The Company had on 17 April 2017 announced that the Sino Feng Mining Investment has been completed on 17 April 2017 ("**Completion**"). According to Condition 2, the Company is required to hold a shareholders' information meeting within three (3) months after the Completion (that is, by 16 July 2017). However, the Company is currently in the process of seeking clearance from the SGX-ST in respect of the Information Memorandum ("**Clearance**"). Hence, pending the Clearance of the Information Memorandum by the SGX-ST, the Company has applied for an extension of time to comply with Condition 2 ("**Extension**").

2.4 The Extension is required in order to allow adequate time for the Company to obtain Clearance, prepare and print the Information Memorandum, and to satisfy the requisite notice period for the holding of the shareholders' information meeting.

3. OTHER INFORMATION

3.1 The Company will keep shareholders updated as and when there are material developments in relation to the Extension and the shareholders' information meeting.

3.2 The Company would like to remind shareholders and potential investors to exercise caution when trading in shares of the Company and, where in doubt as to the action they should take, they should consult their stockbroker, bank manager, solicitor and/or other professional adviser(s) immediately.

BY ORDER OF THE BOARD

Mr. Li Bin
CEO and Executive Director
18 July 2017